



Egyirányú utca

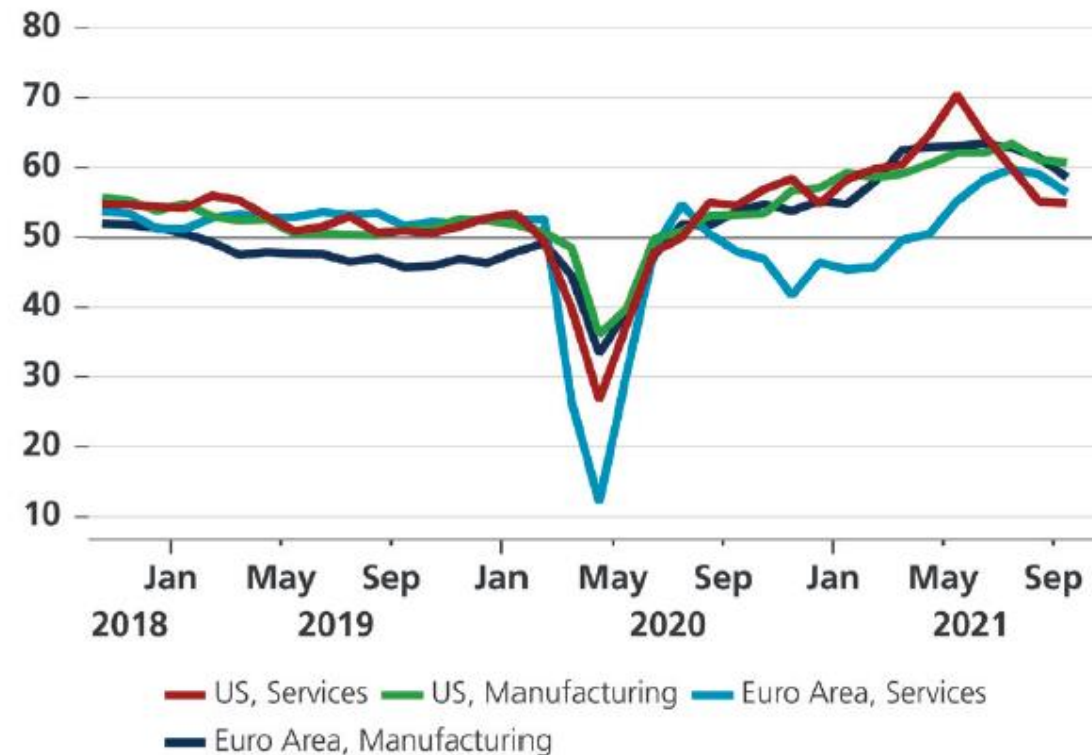
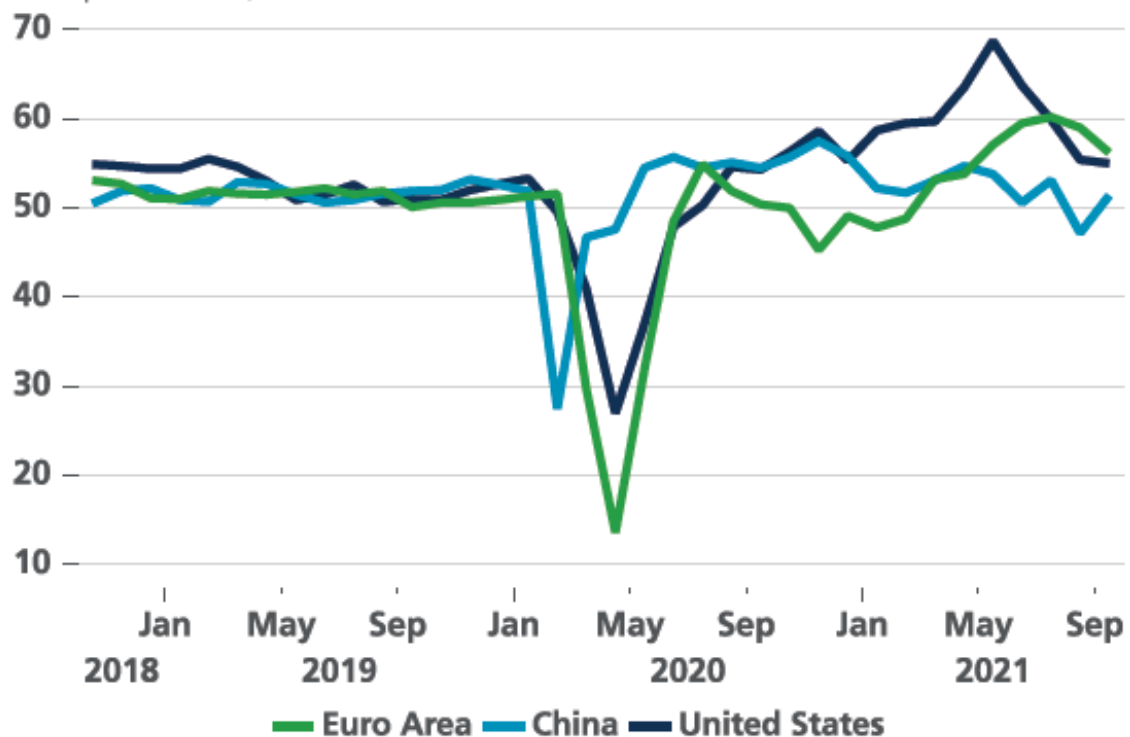
- » Németh Dávid
- » vezető elemző
- » 2021. október 21.



még mindig bizakodó világ...

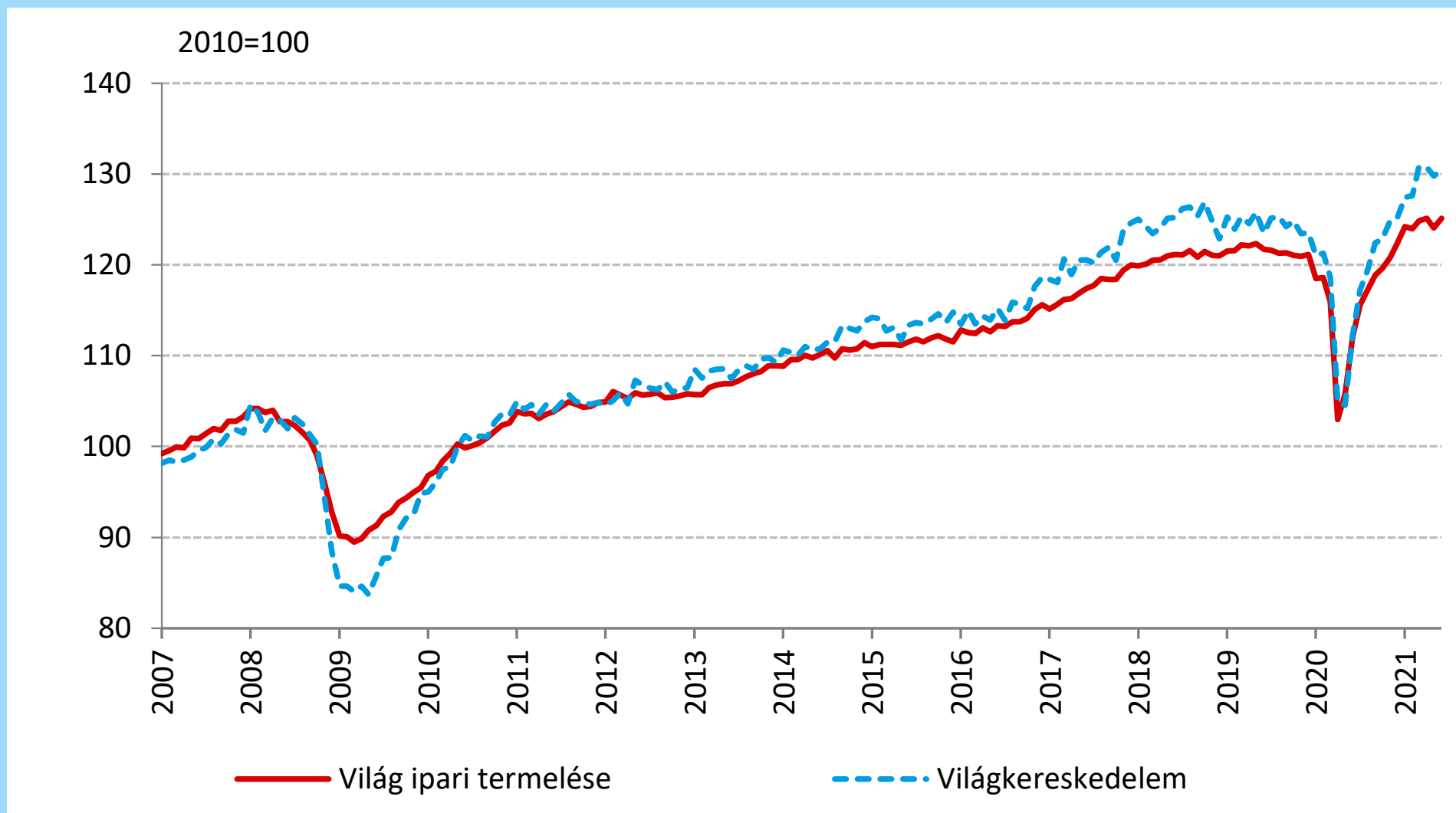


Composite PMIs, 50 = neutral level



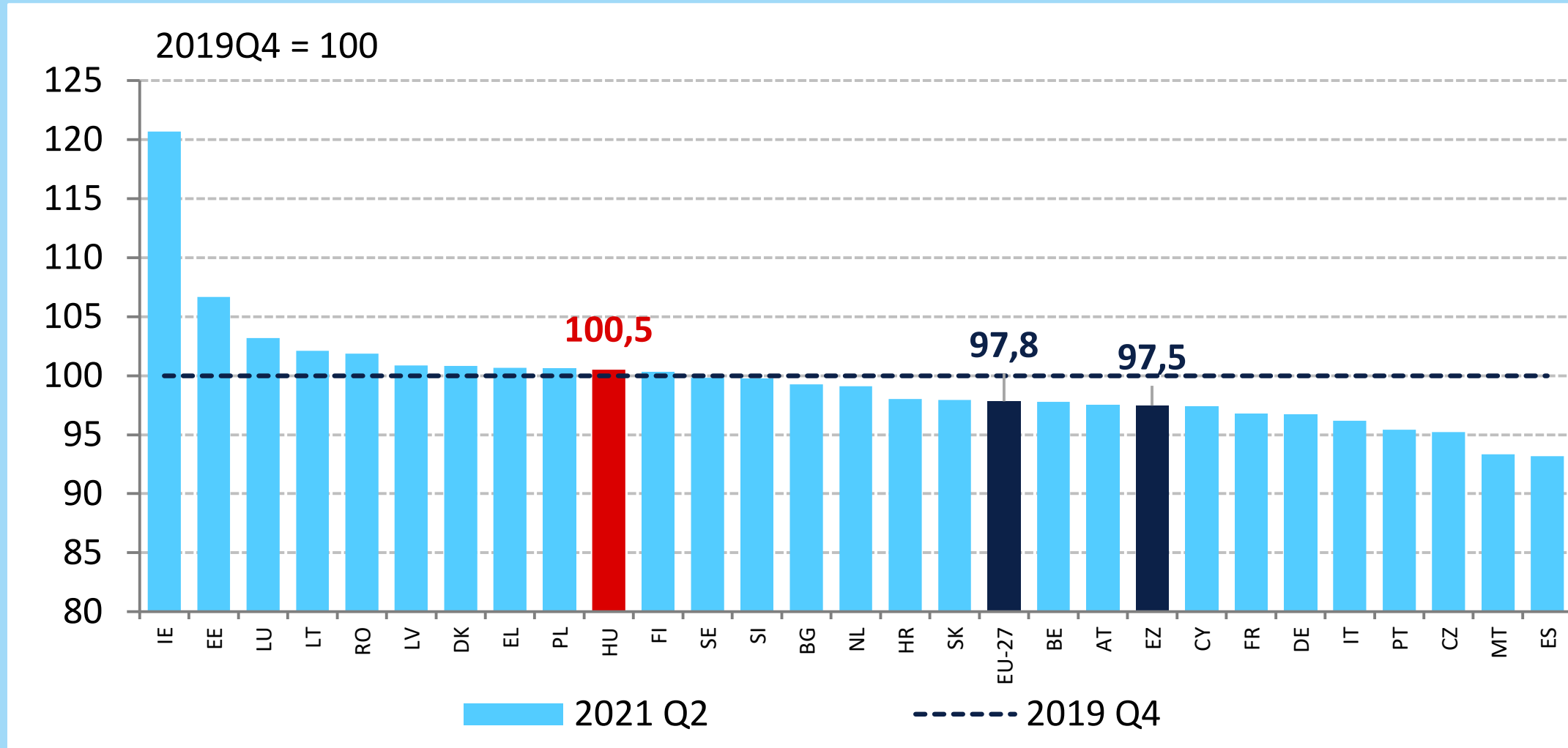


világkereskedelem



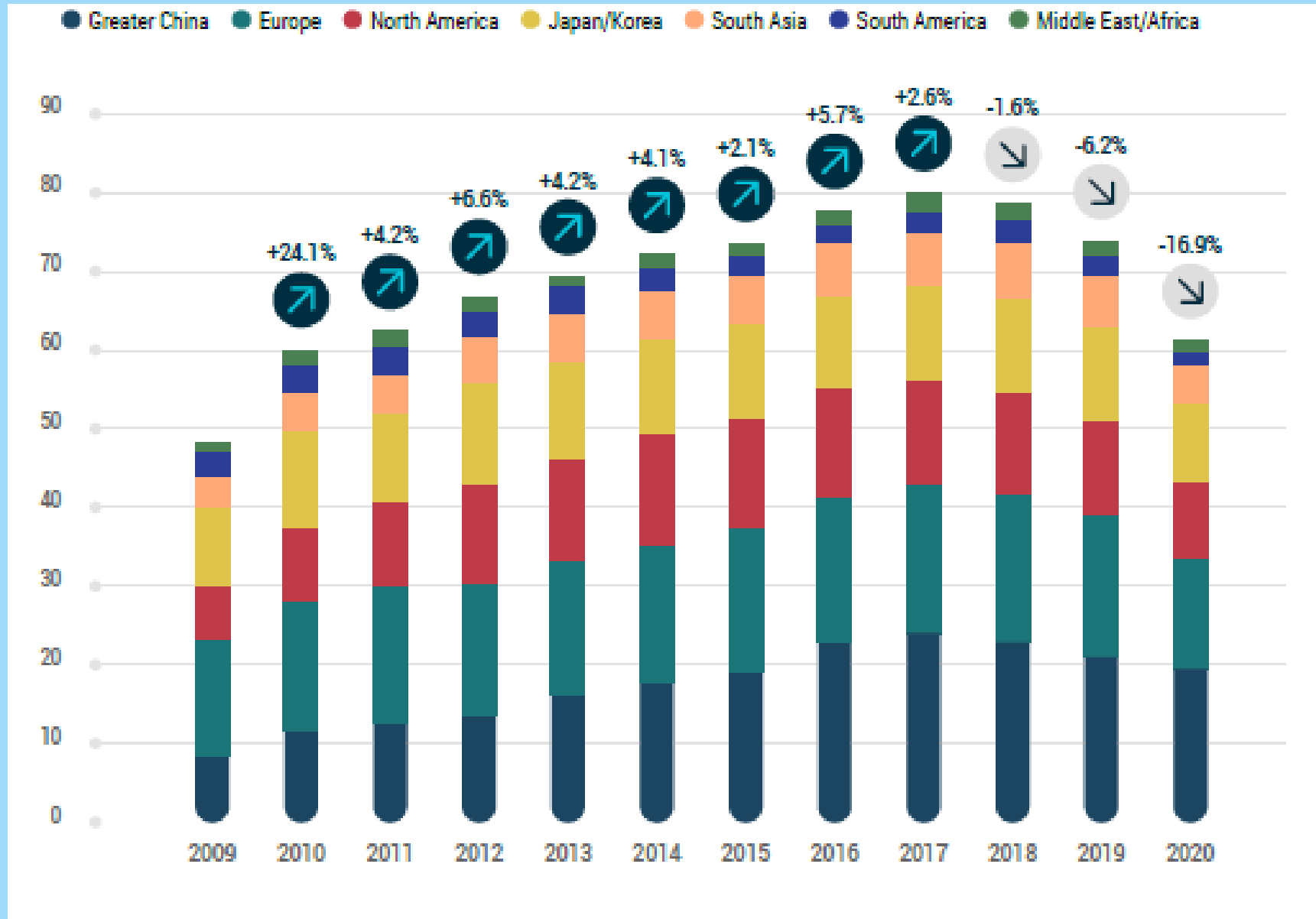


GDP szintjének alakulása





Autó termelés a világon (millió darab)



geopolitikai konfliktusok



új credit crunch?

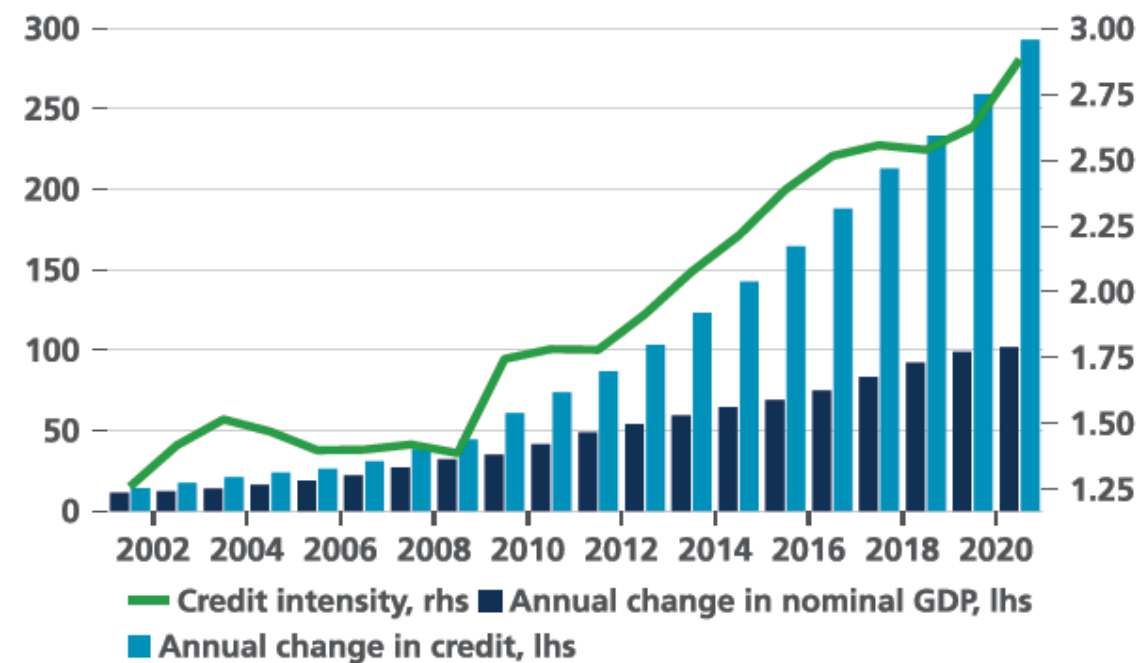




új credit crunch?

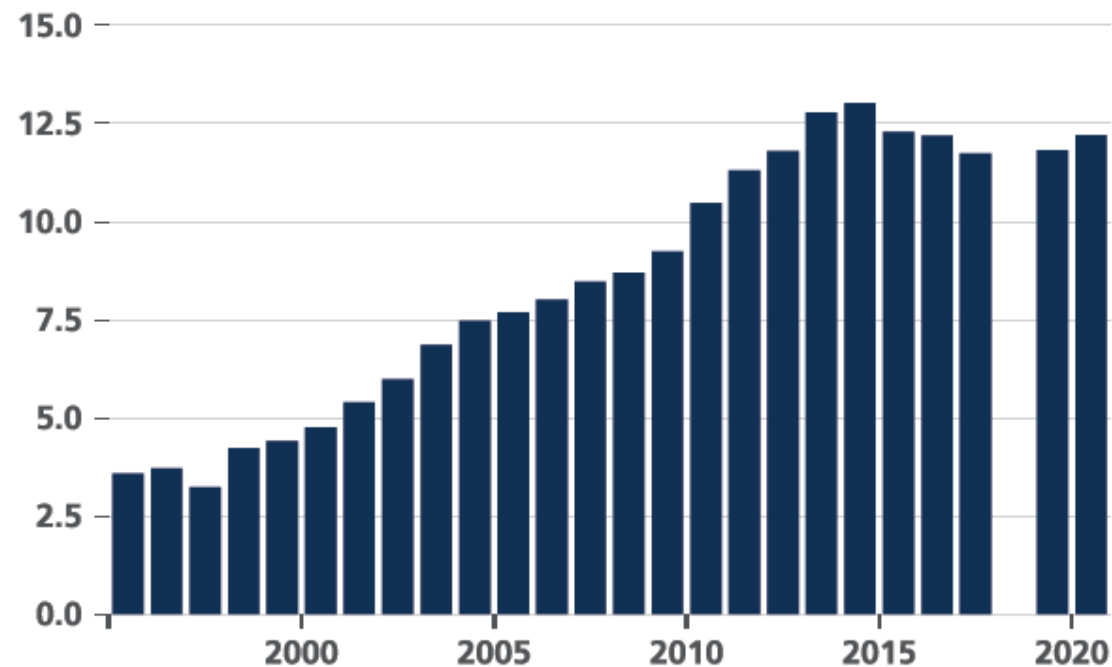
China's credit intensity

CNY, trillion



Chinese real estate investment as a share of GDP

%

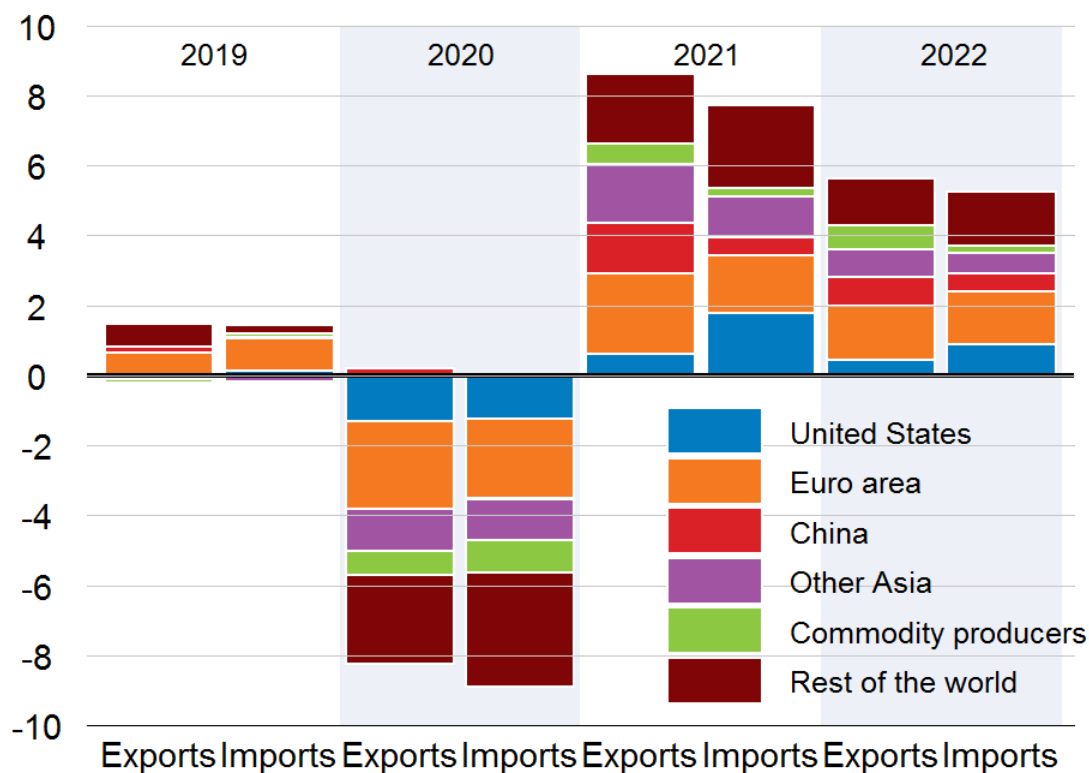




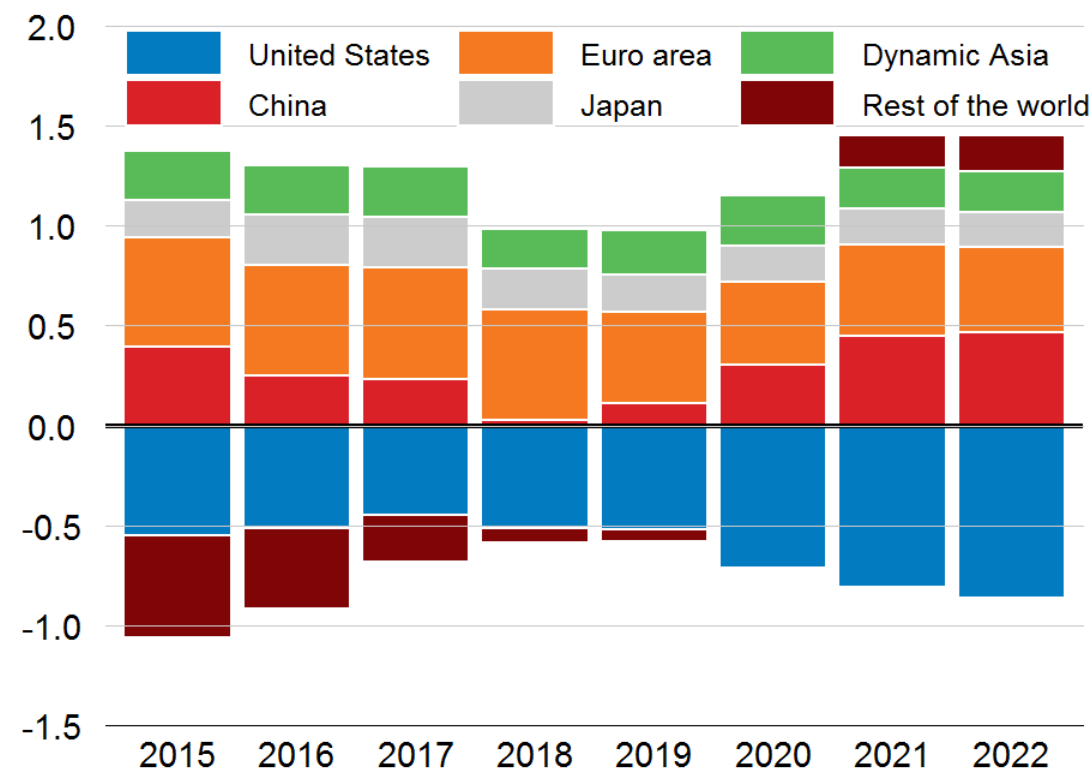
elszálló amerikai fizetési mérleg hiány



Világ export és import növekedéséhez való hozzájárulás

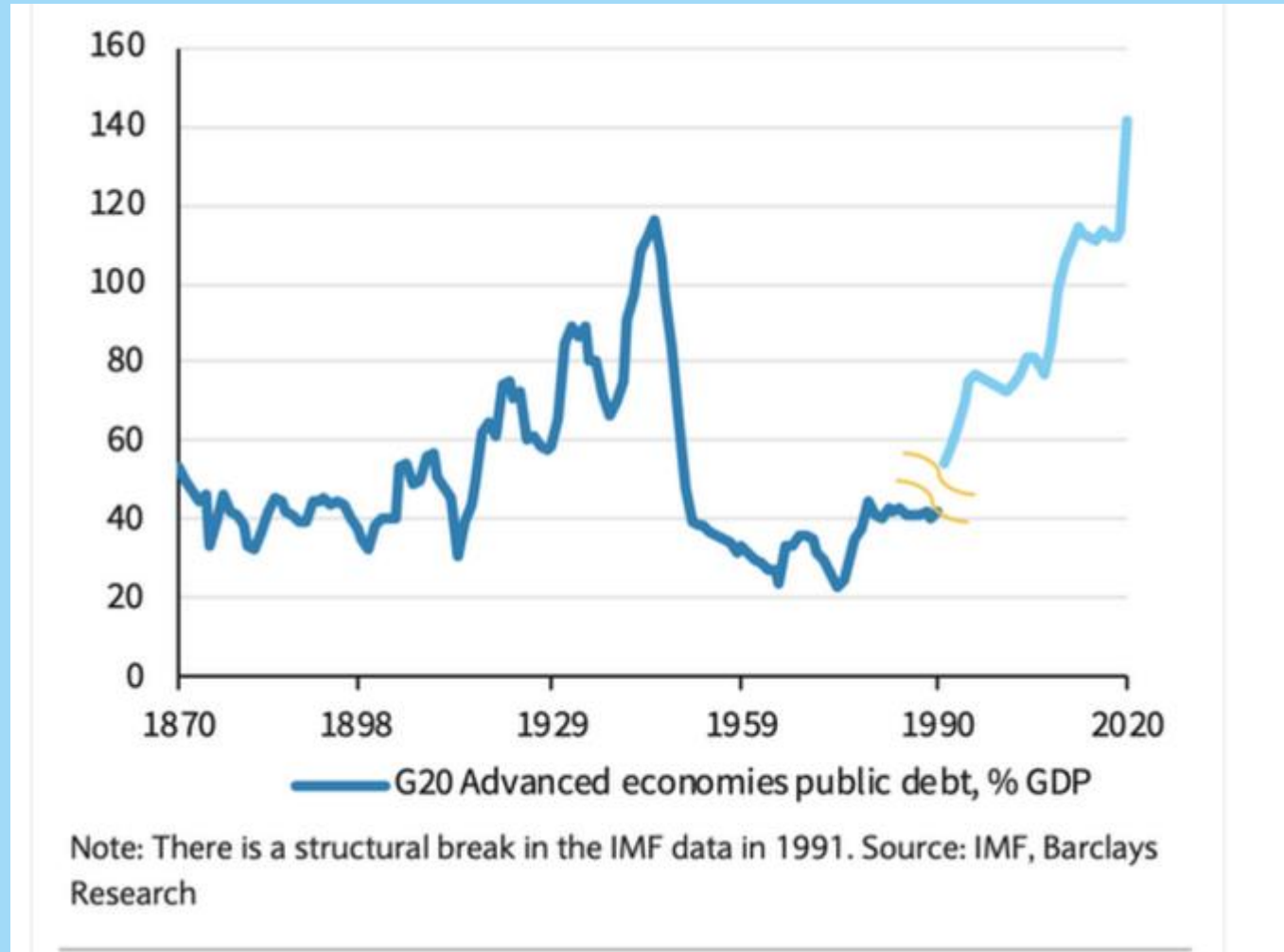


Világ folyófizetési mérleg egyensúlytalansága (GDP %-ában)



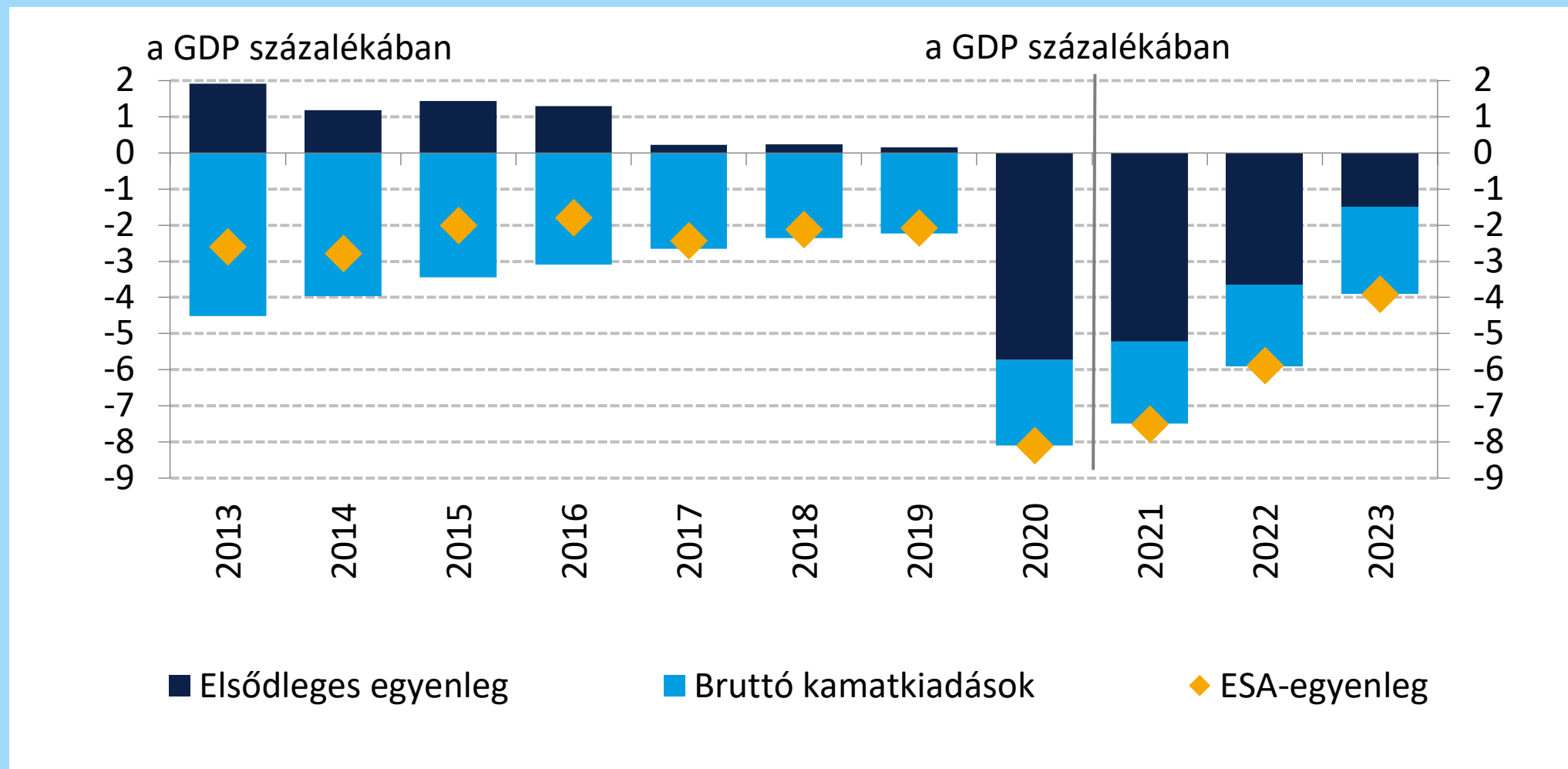
G20 gazdaságok államadóssága meghaladhatja a 2. világháborús szinteket

Public



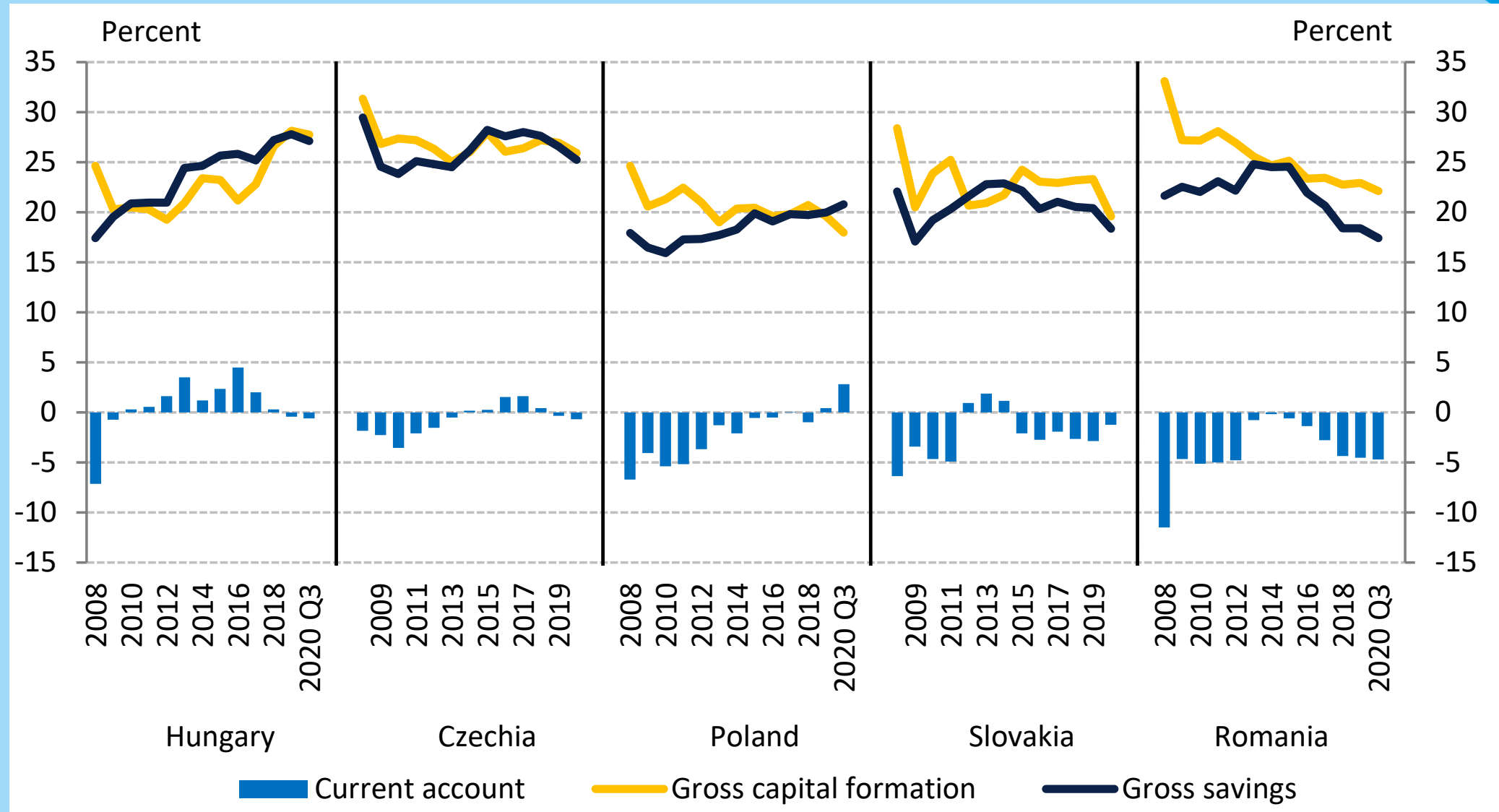


költségvetési egyenleg

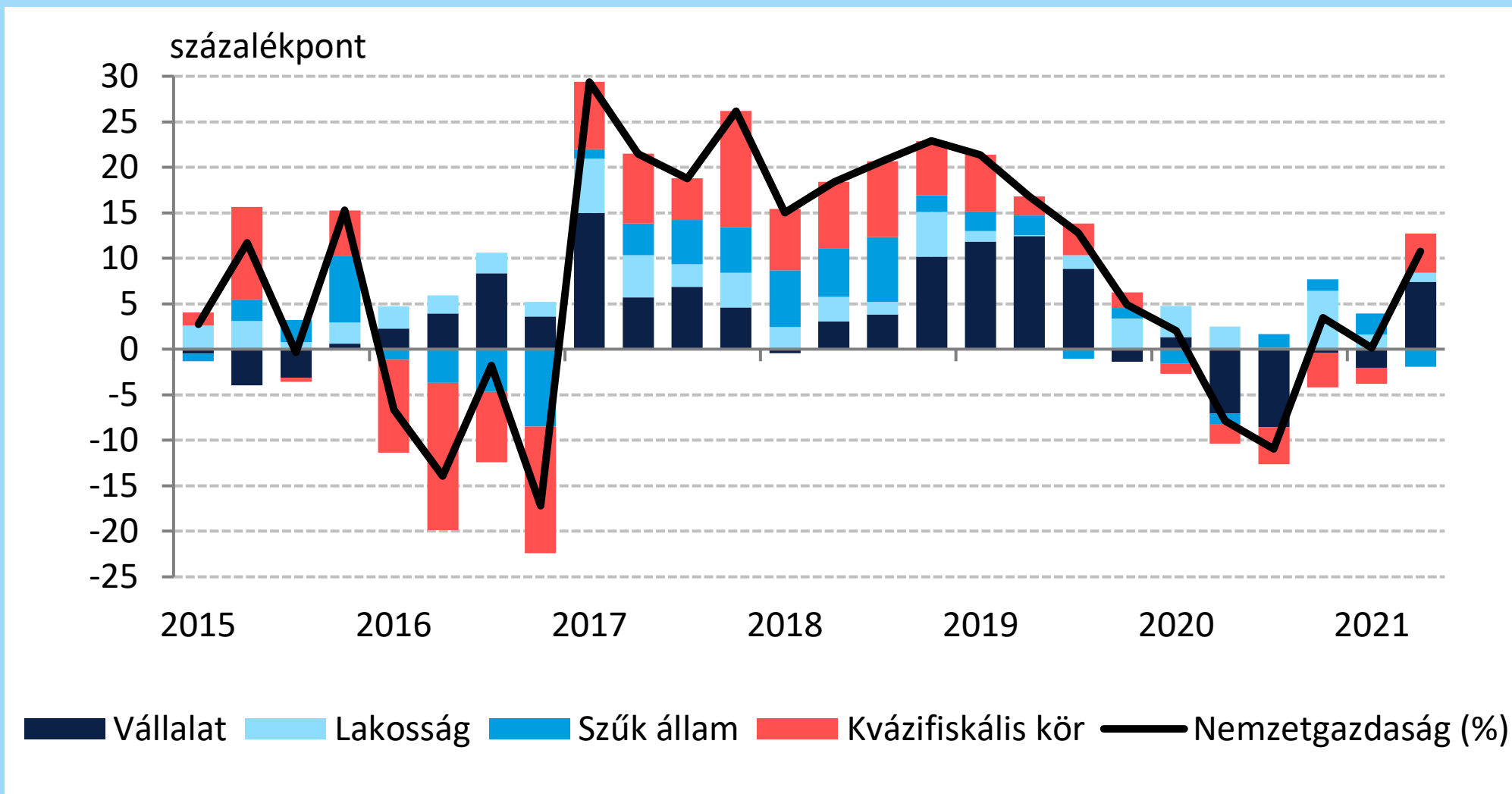


beruházások és megtakarítások alakulása (GDP %-a)

Public

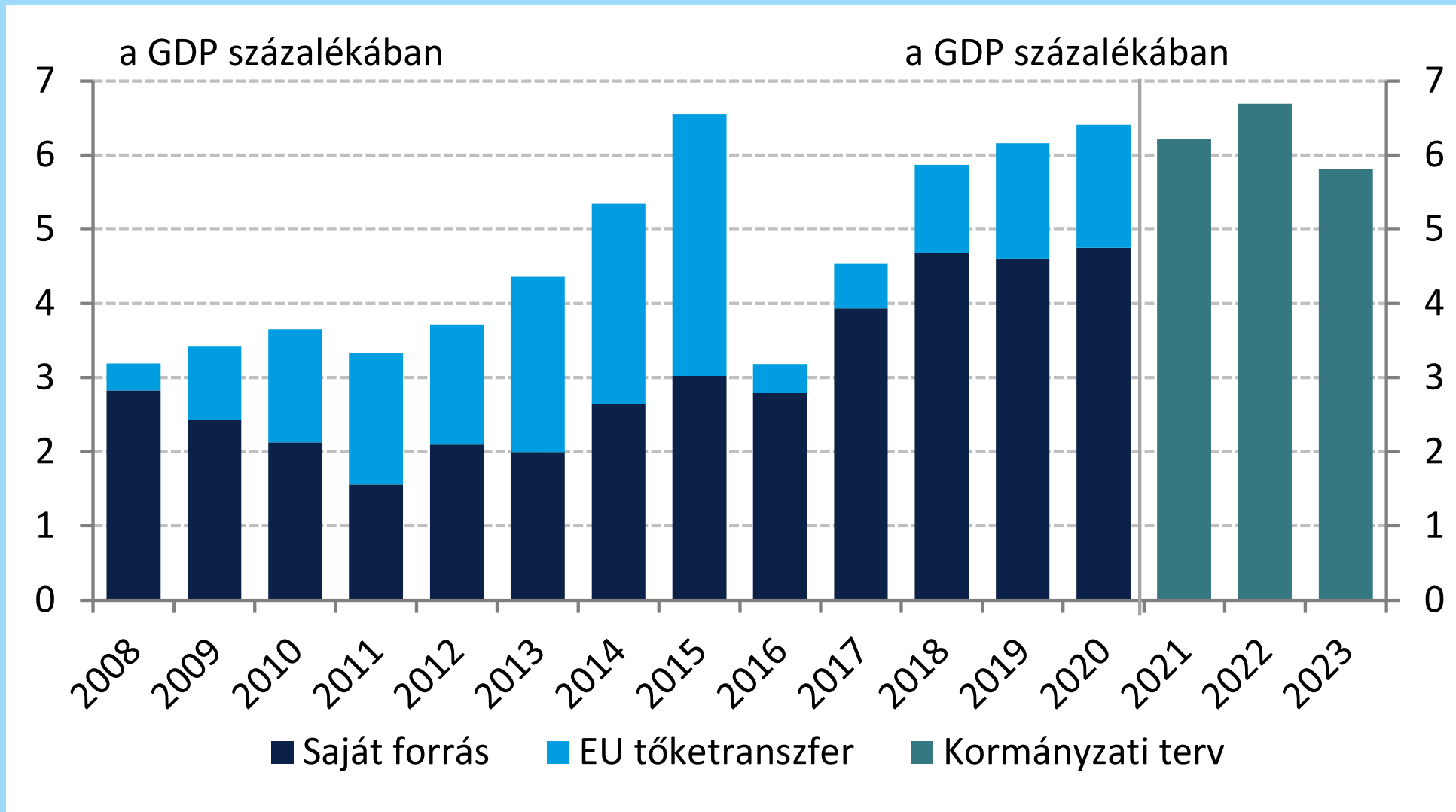


beruházások éves változásának felbontása



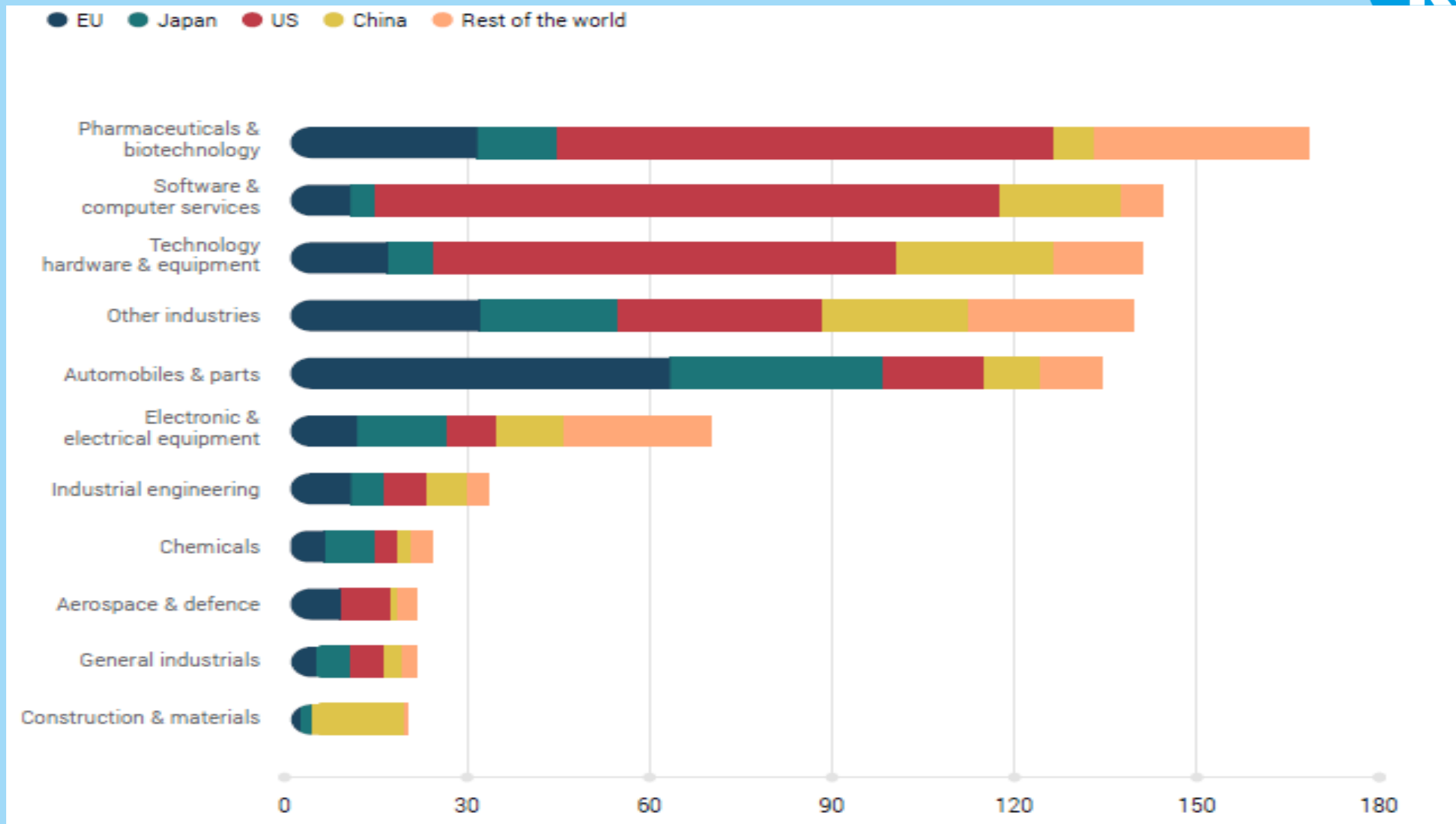


kormányzati beruházások alakulása



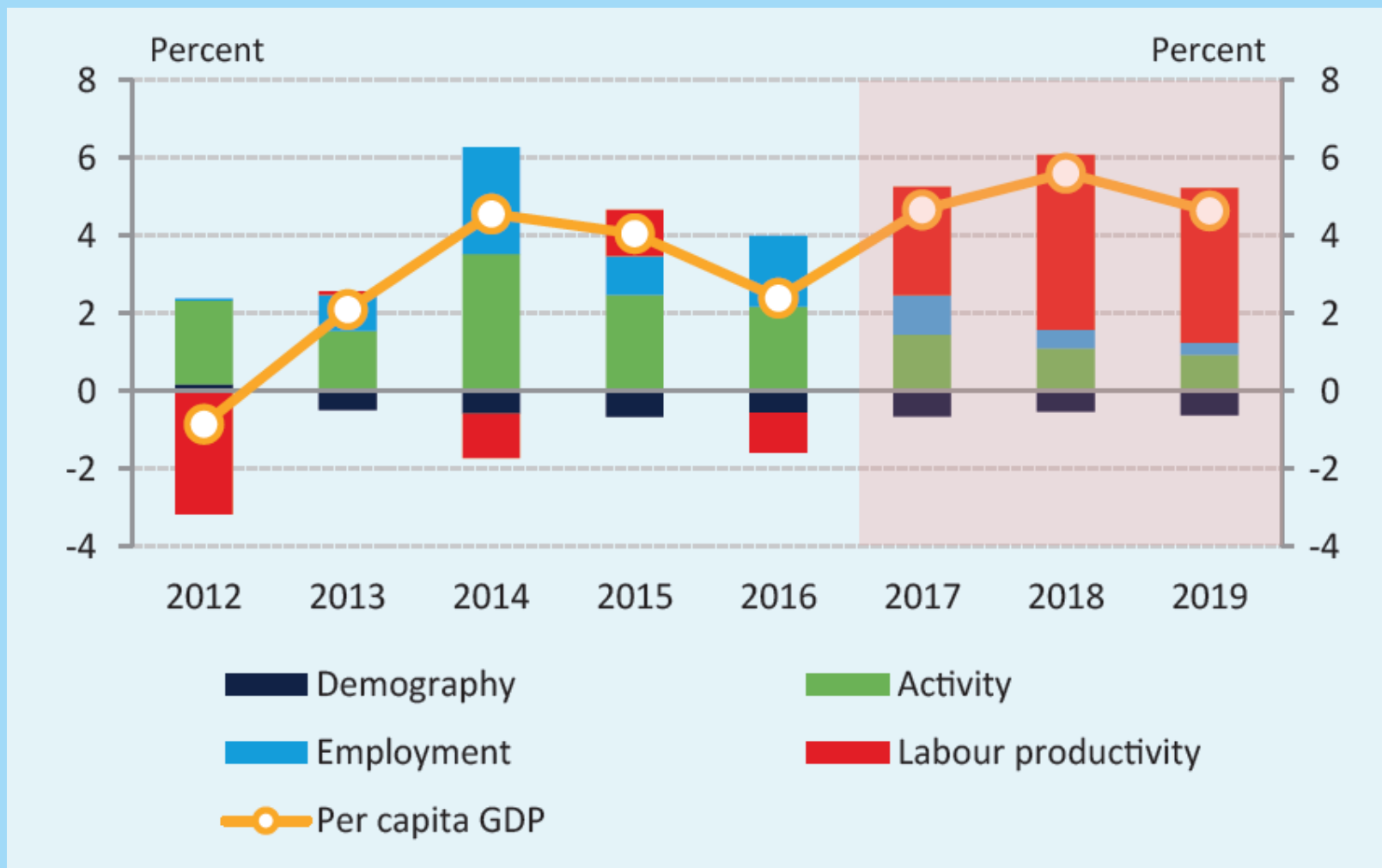


K+F beruházások (milliárd euro)

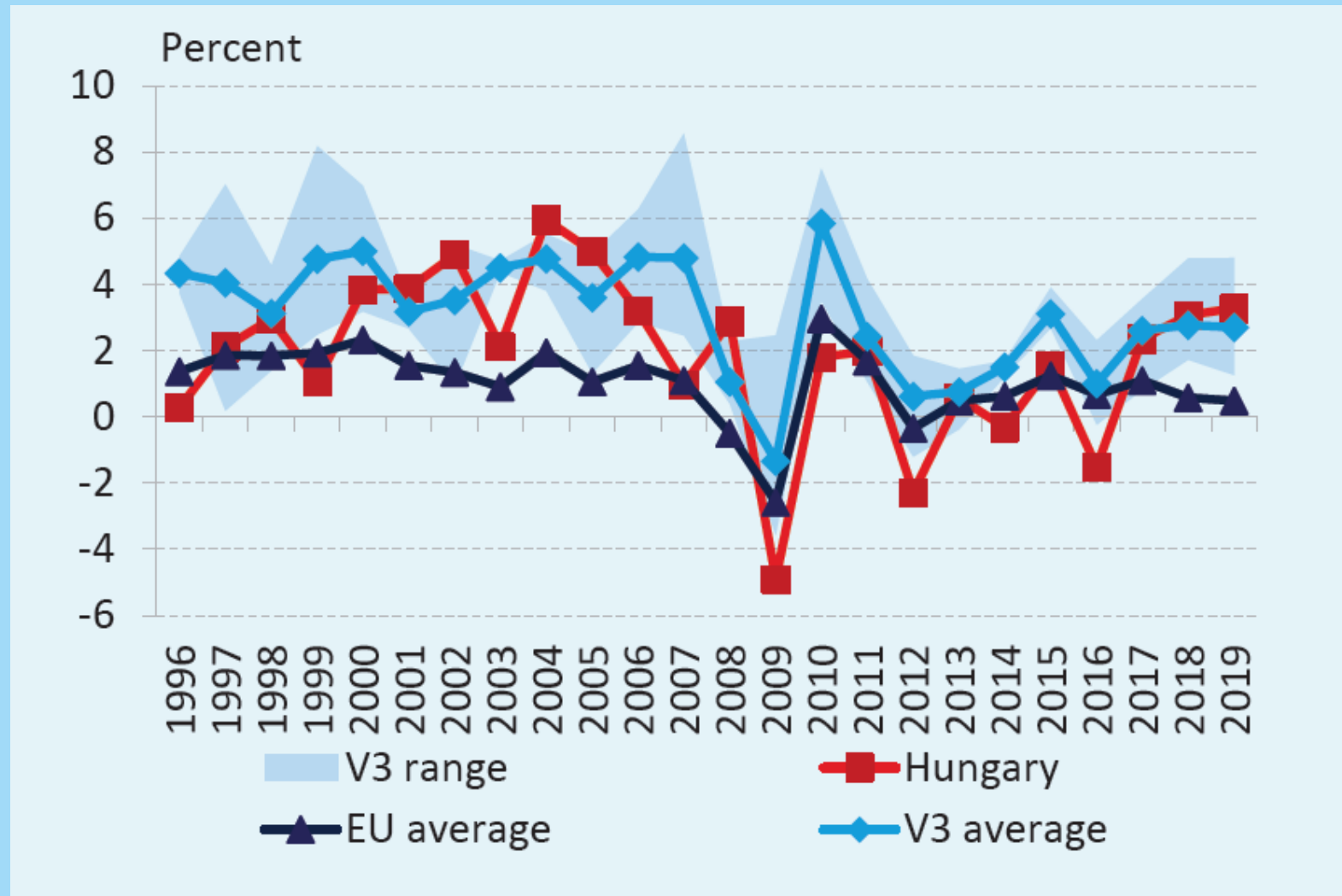


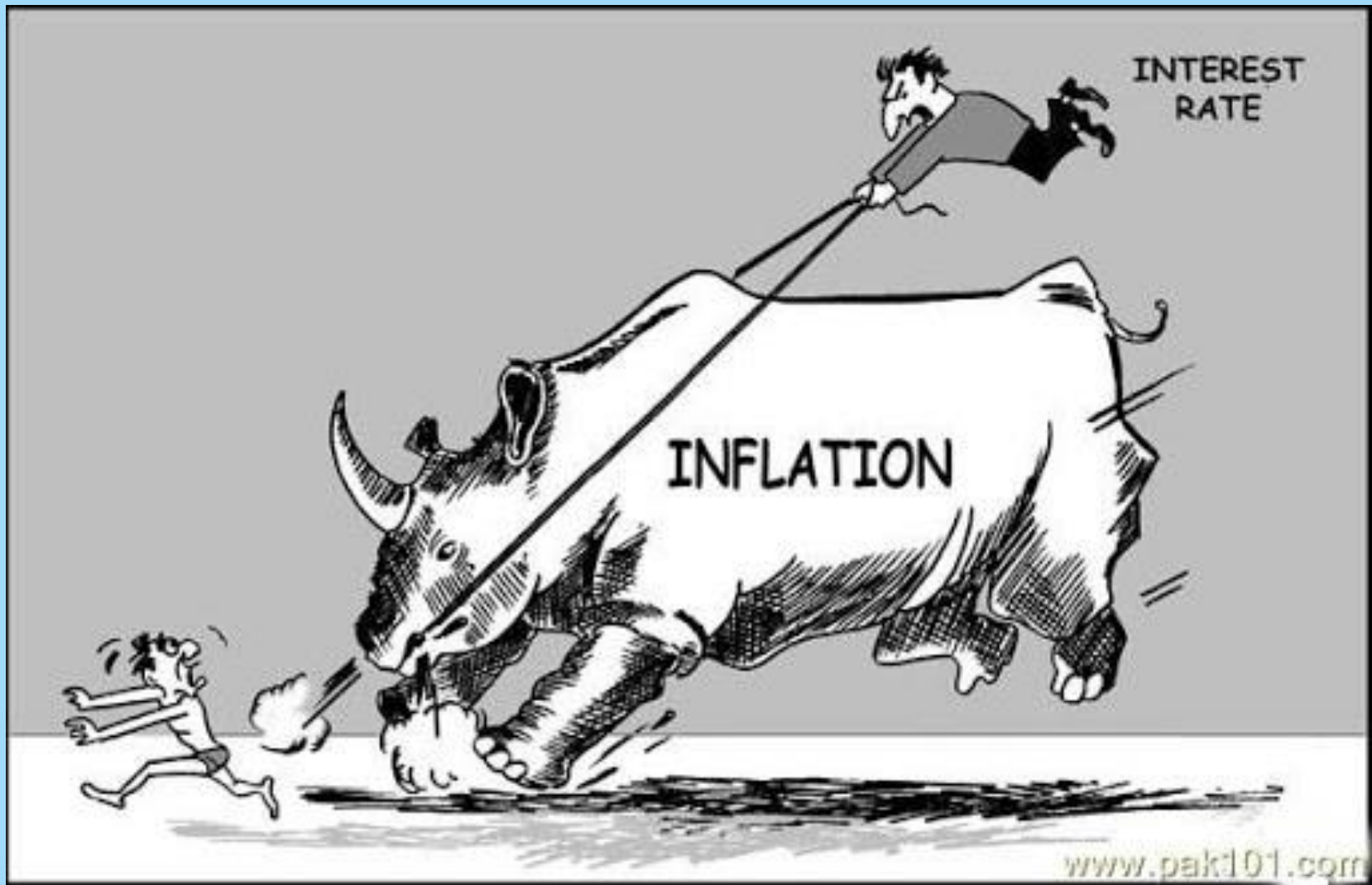


éves növekedési dinamika felbontása



munkaerőtermelékenység éves változása

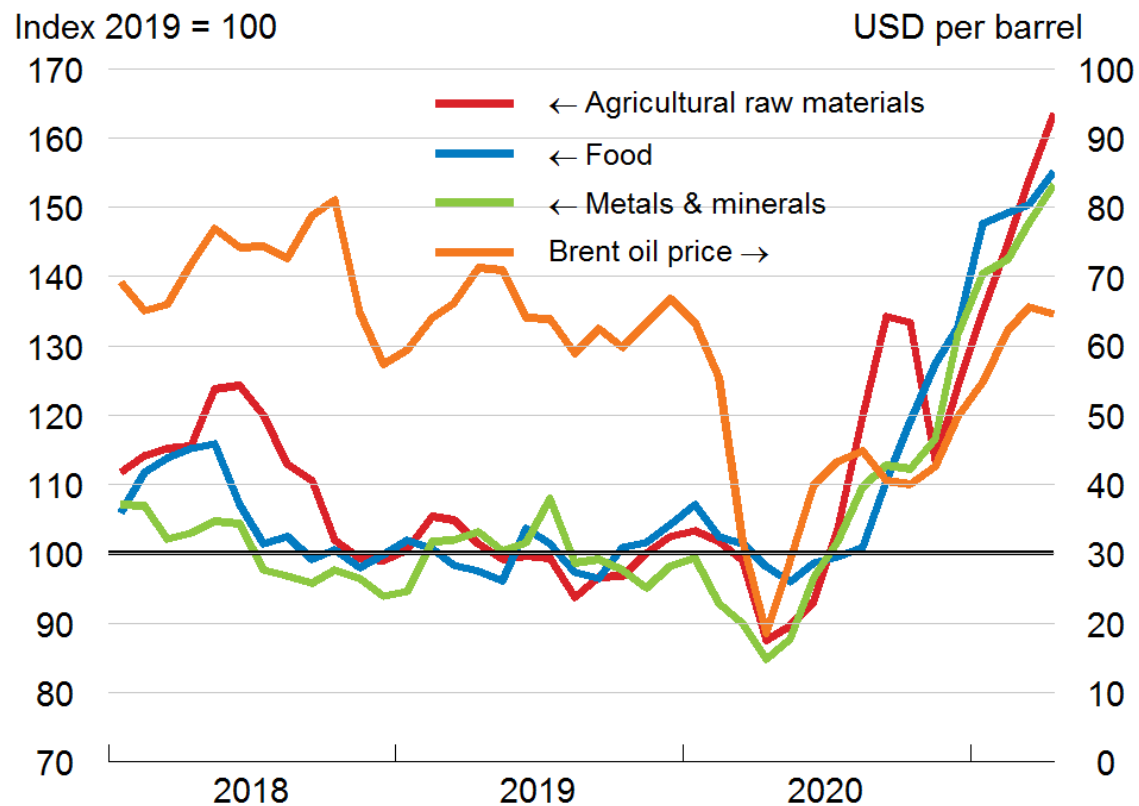




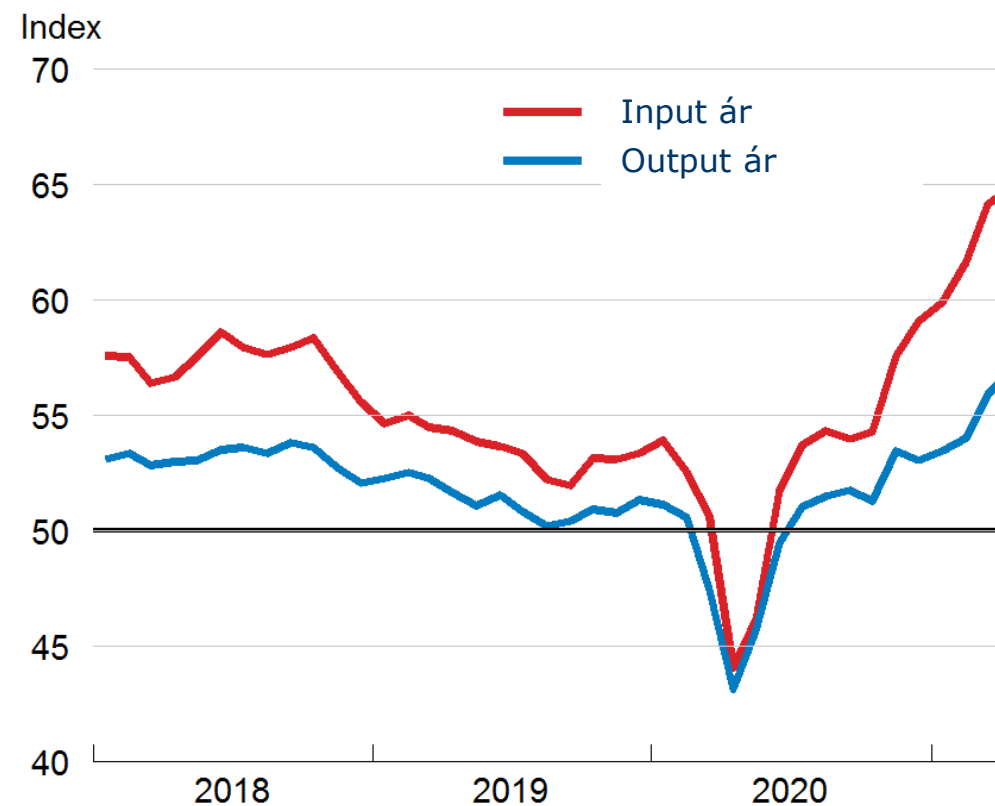


Emelkedő költségek

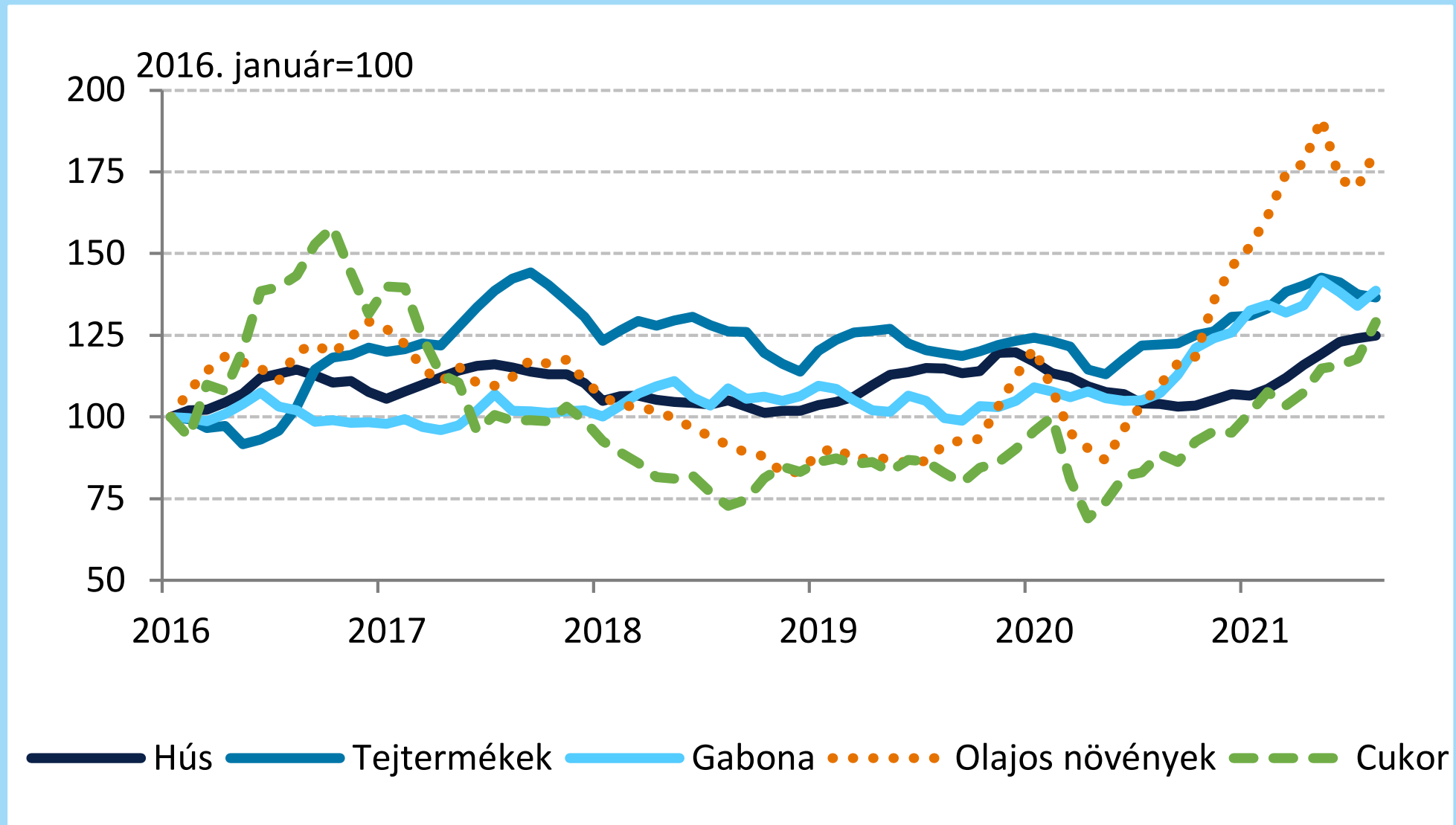
Globális áruipiaci árak



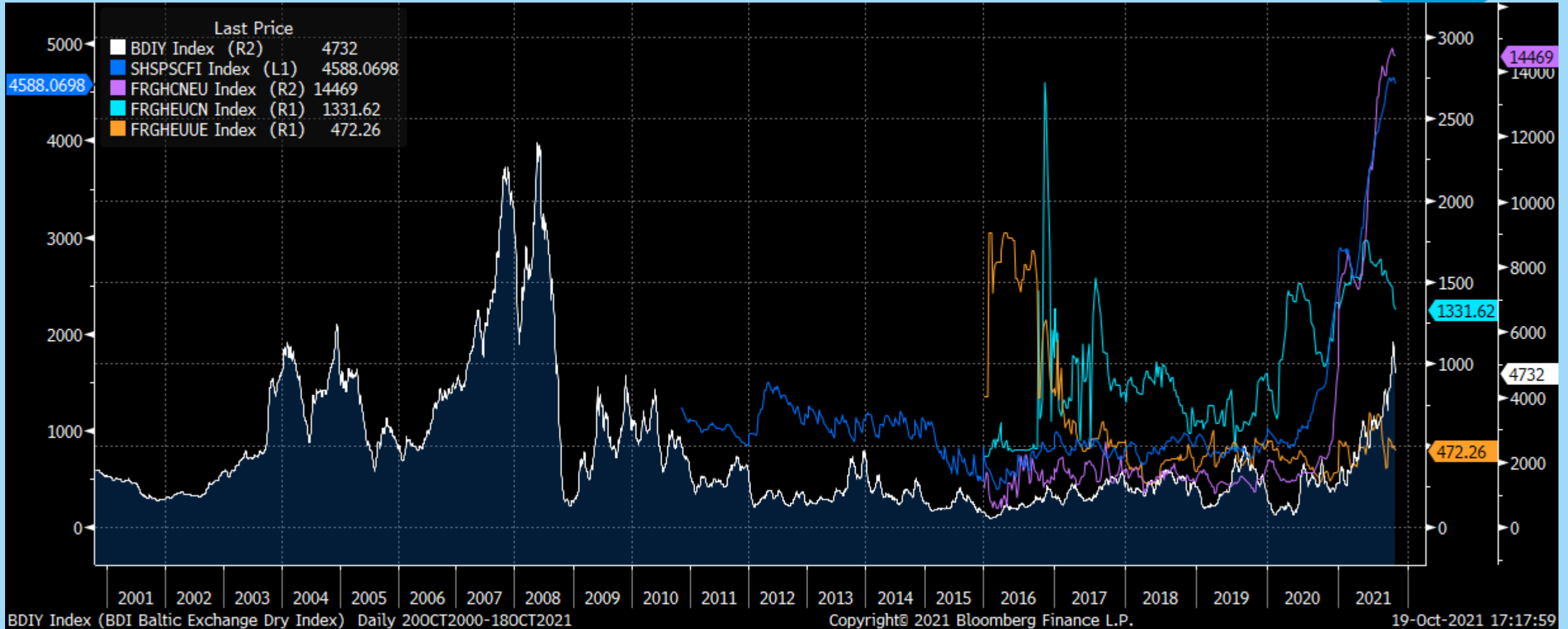
Globál komposit PMI



világpiaci élelmiszerárak alakulása

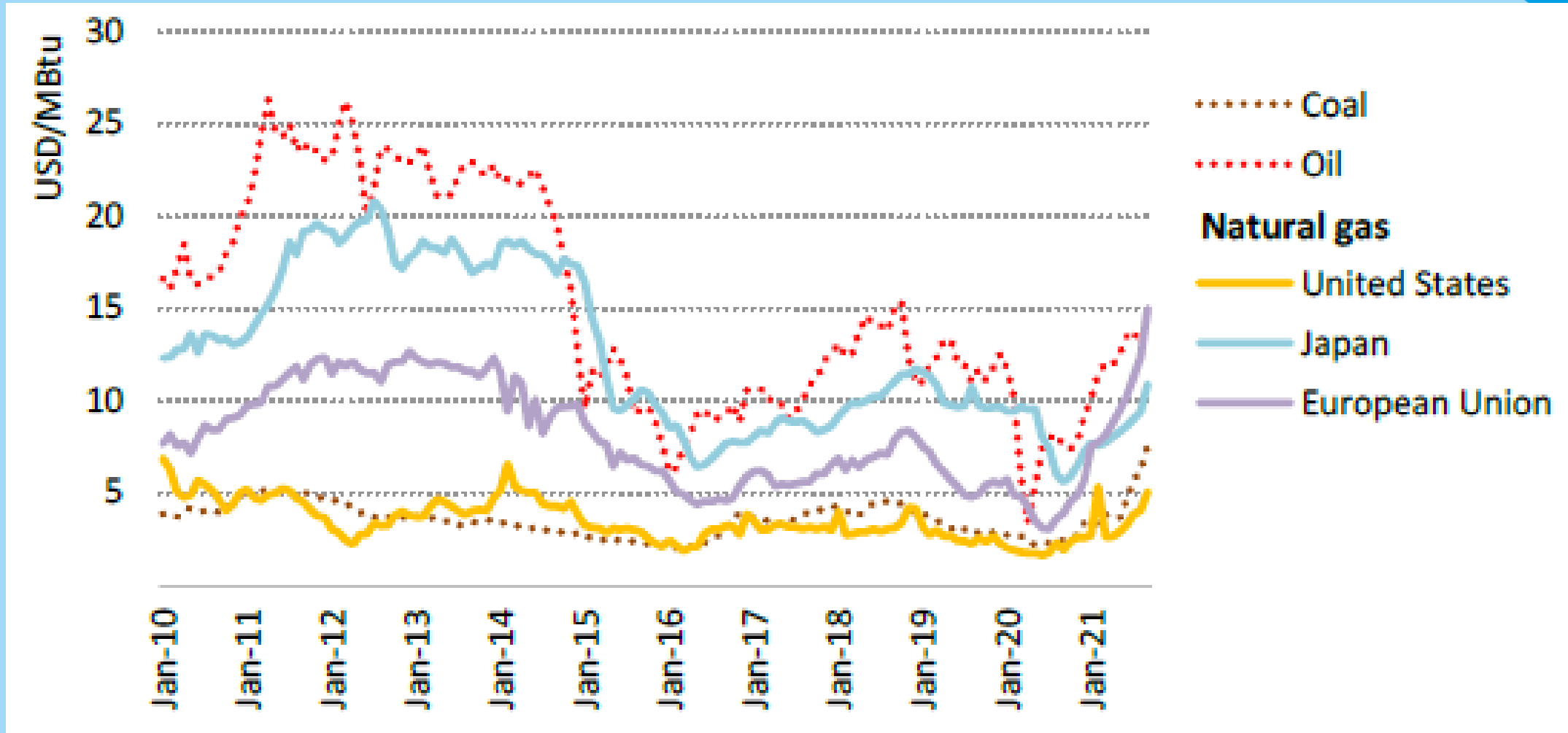


konténeres fuvarozási költségek alakulása

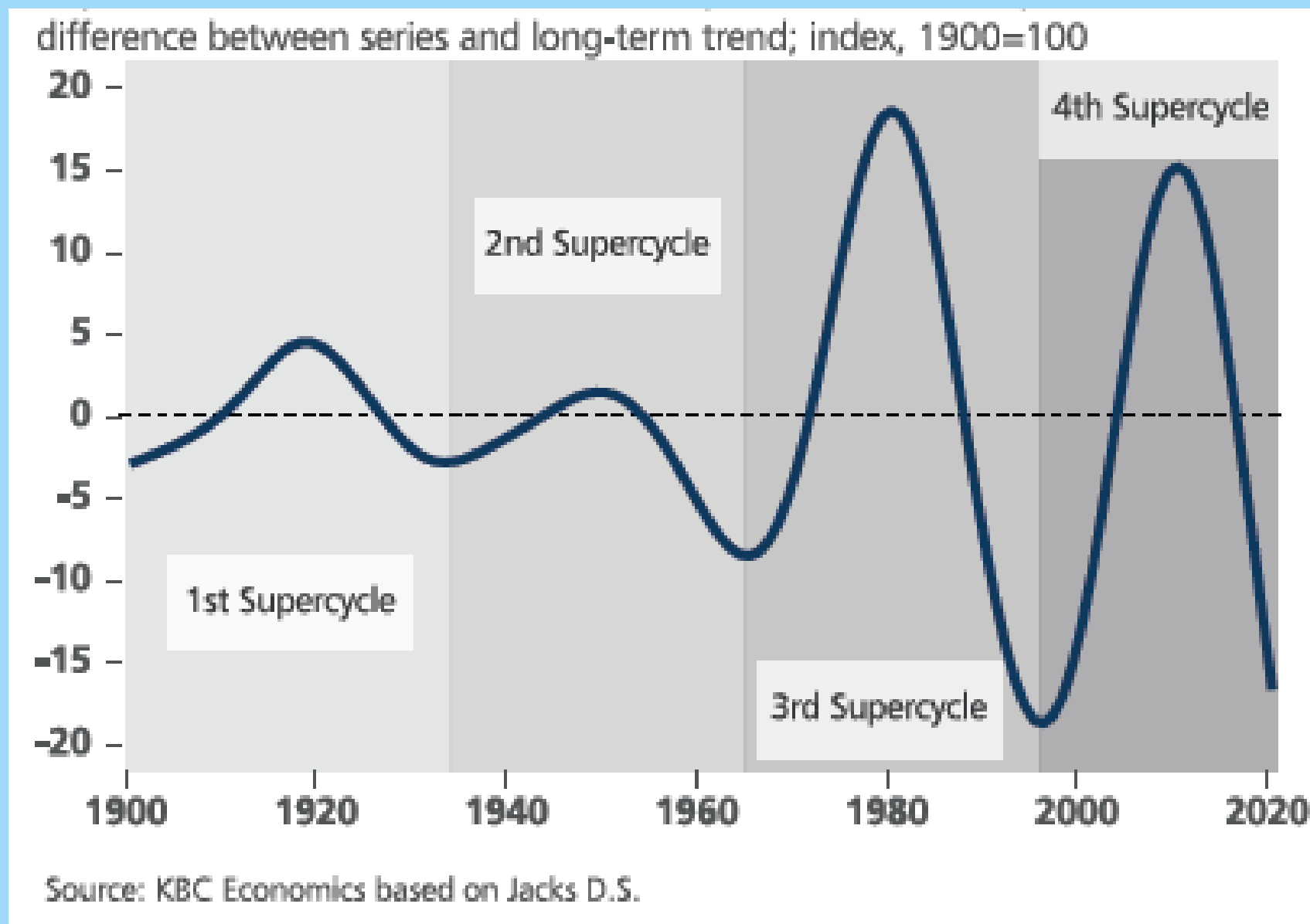




Energia árak alakulása

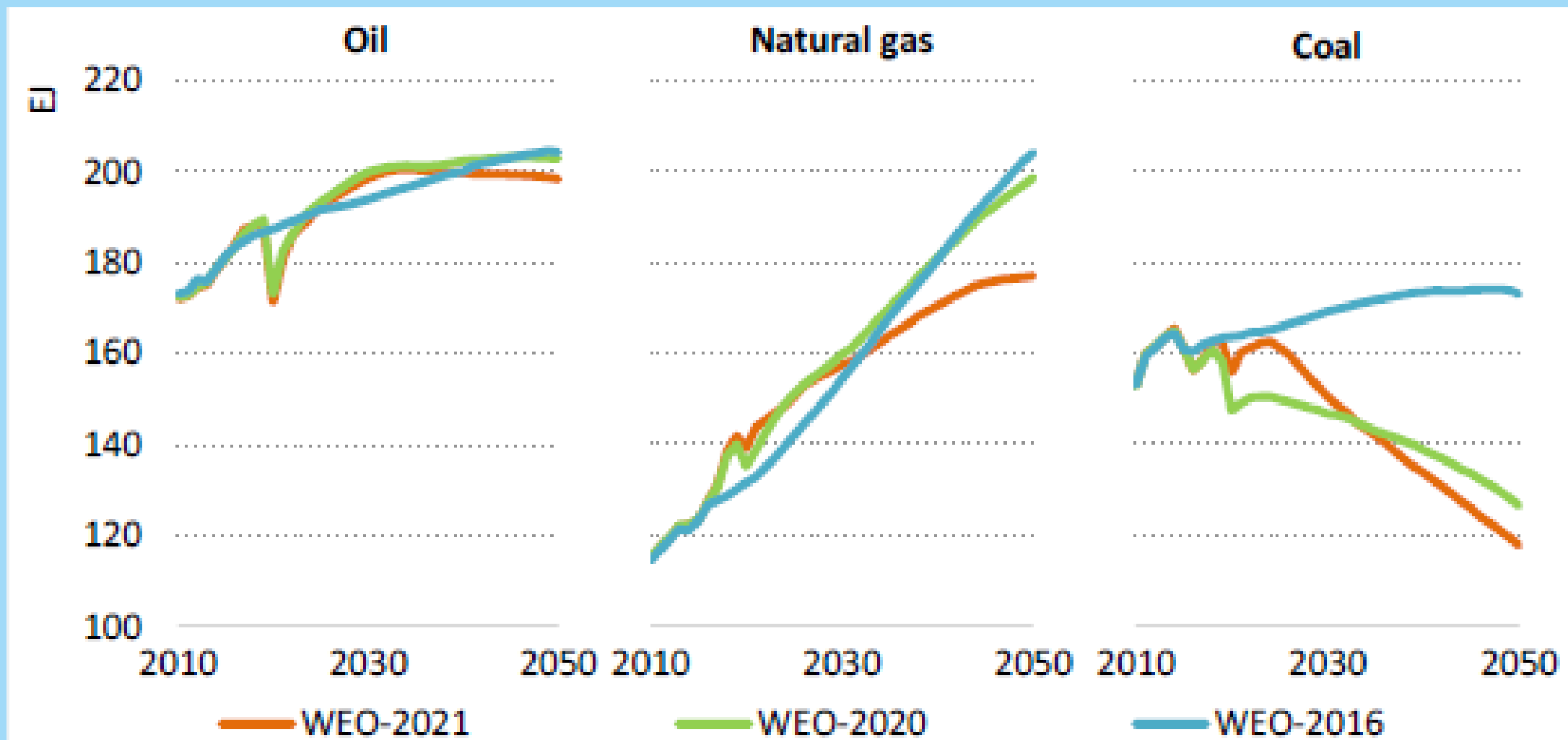


nyersanyagárak...szuper ciklus?



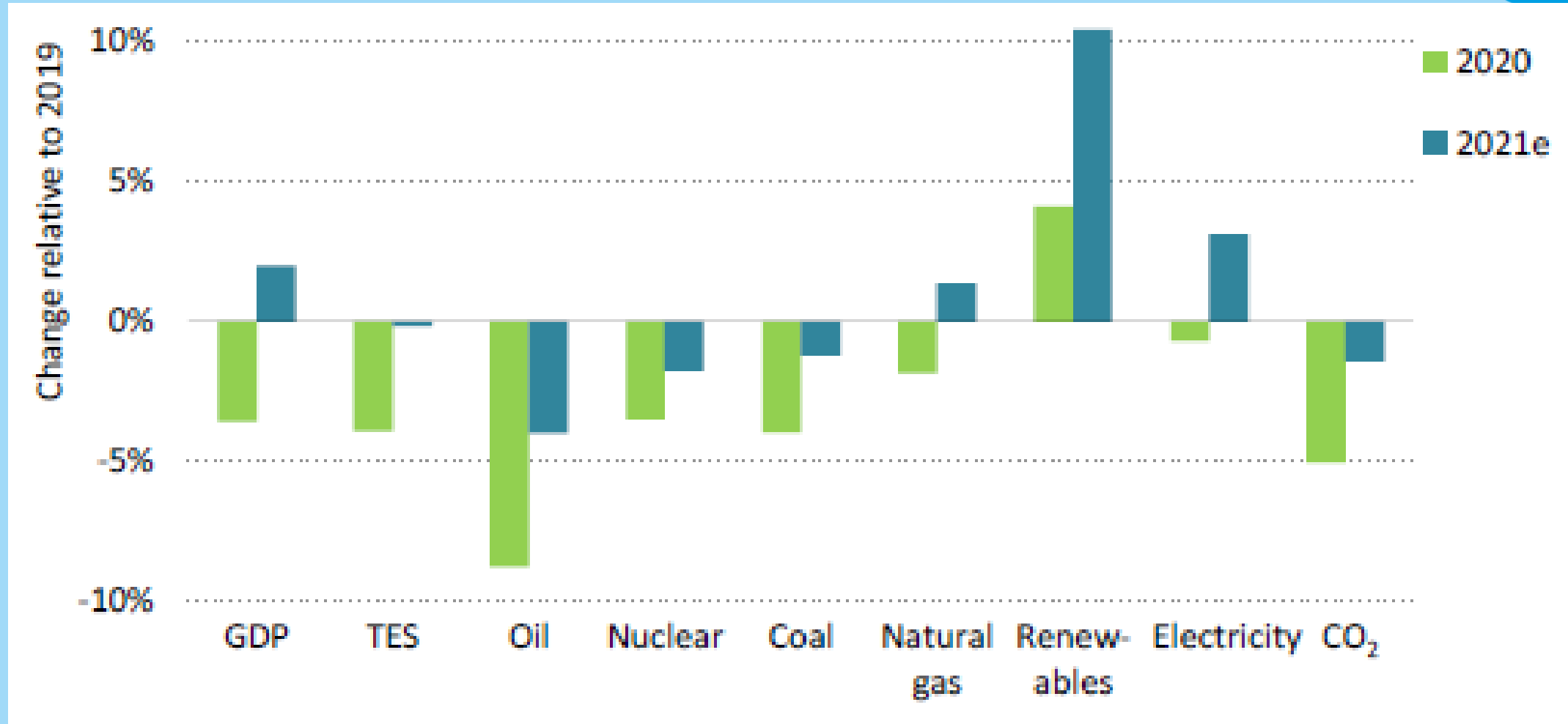
Energiahordozók keresletének várható alakulása

Public



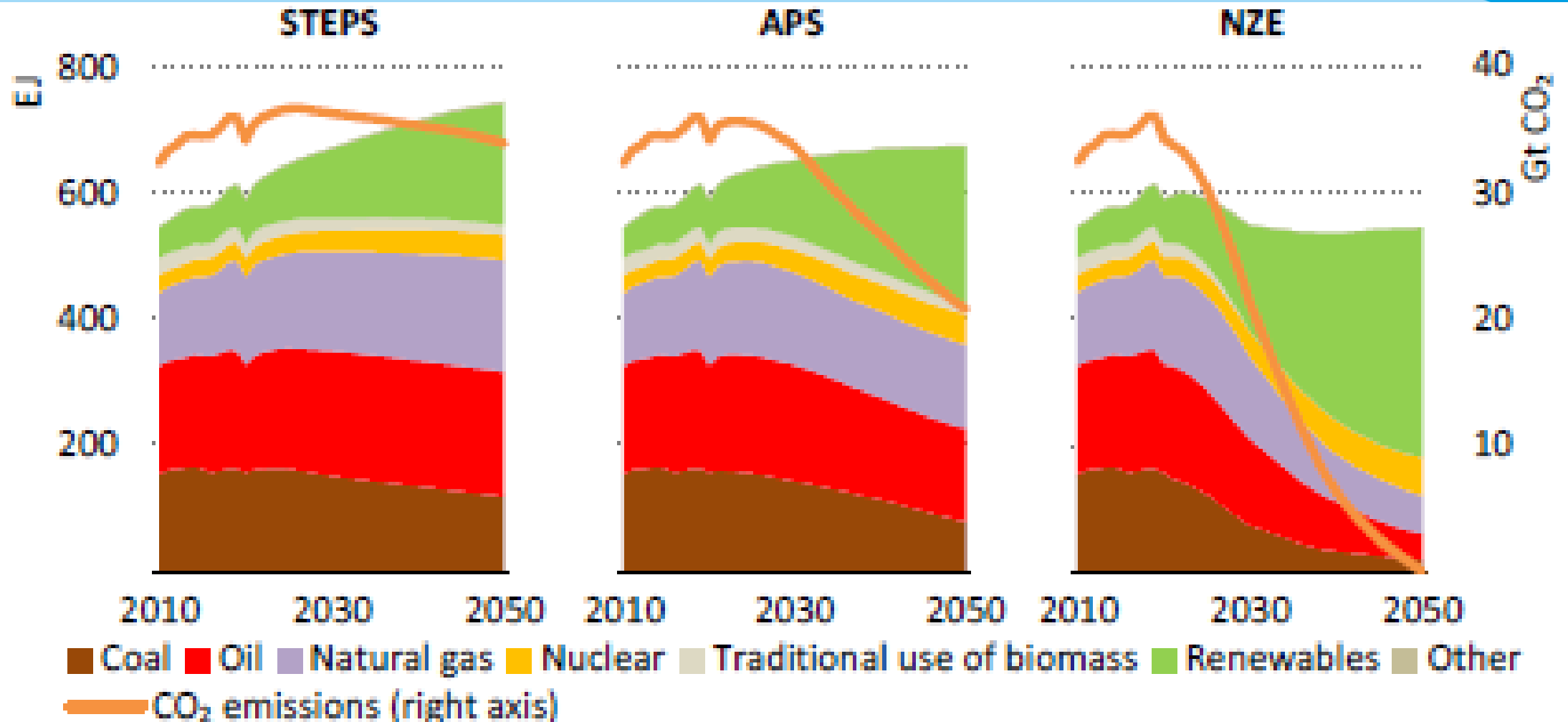
Energia kereslet alakulásán 2019-hez képest

Public



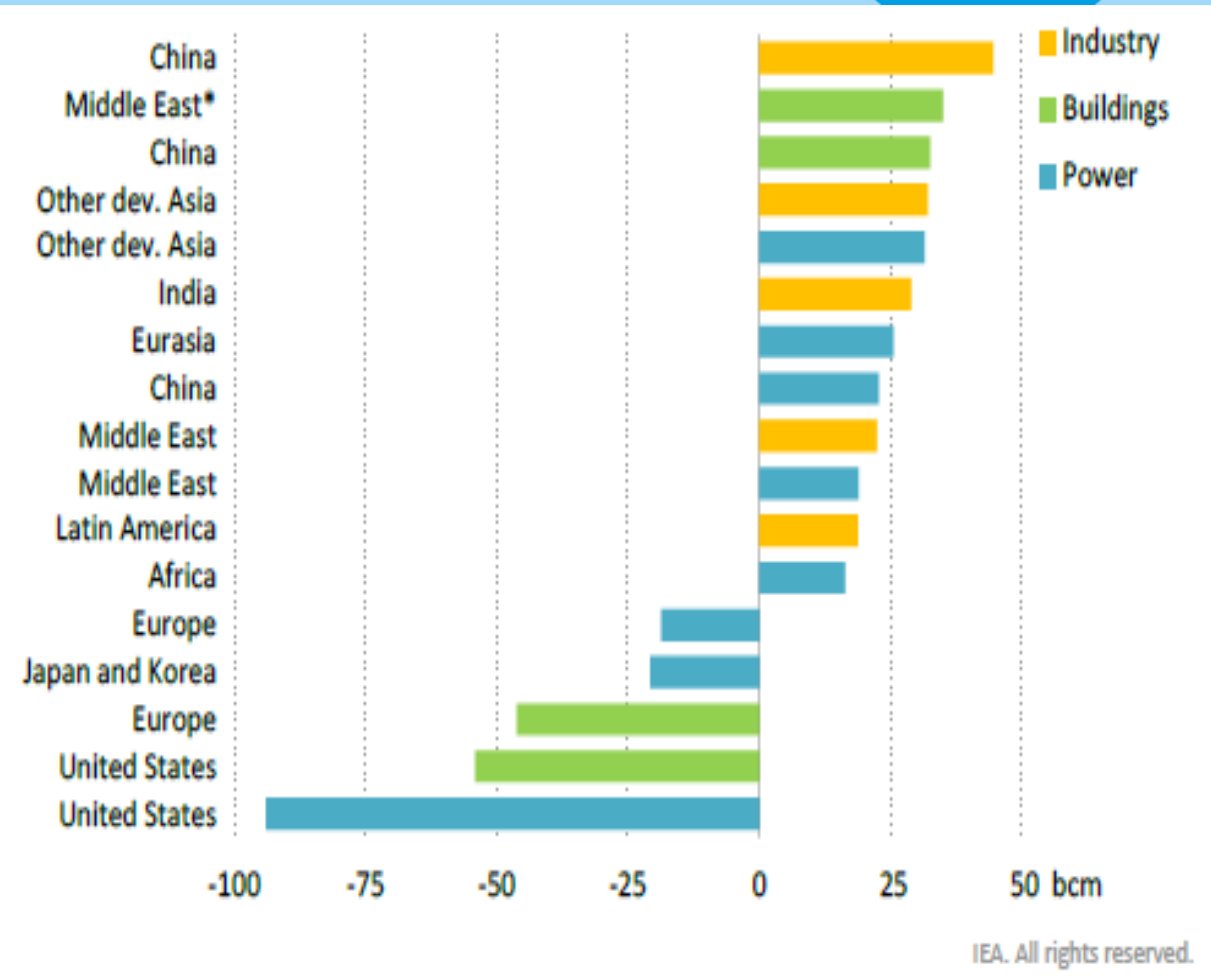
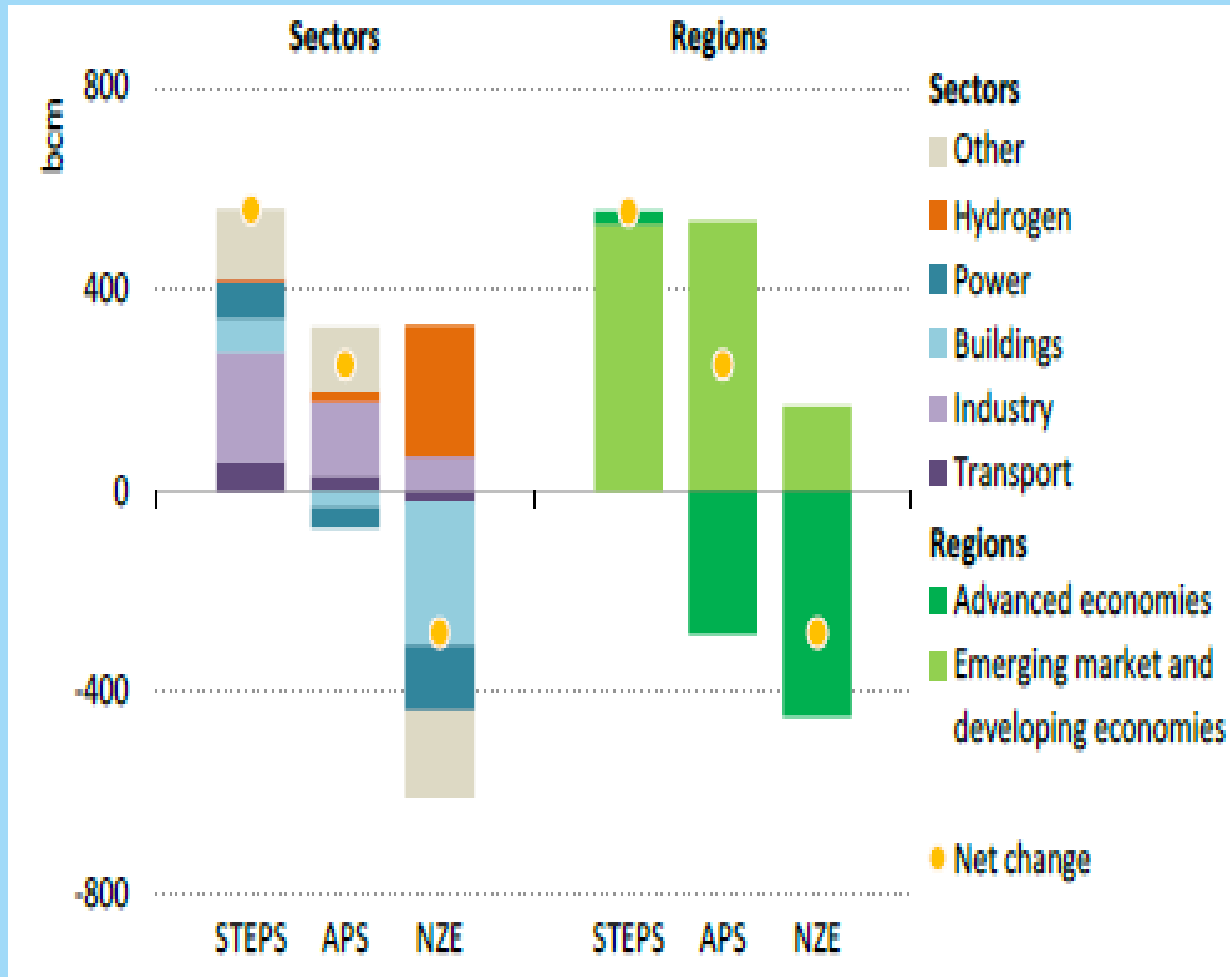


Elsődleges energia kínálat



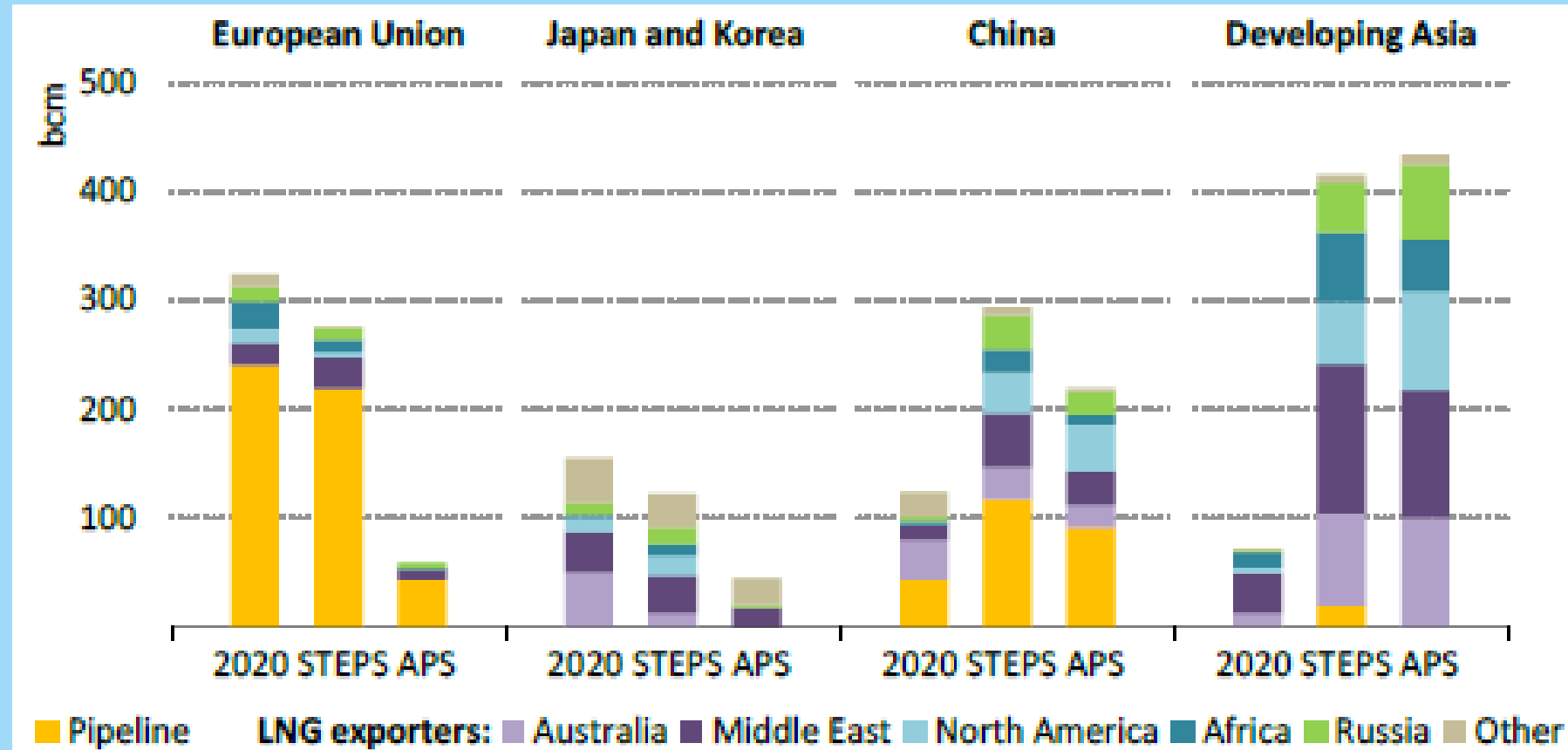


Gáz kereslet





Gáz import összetétele



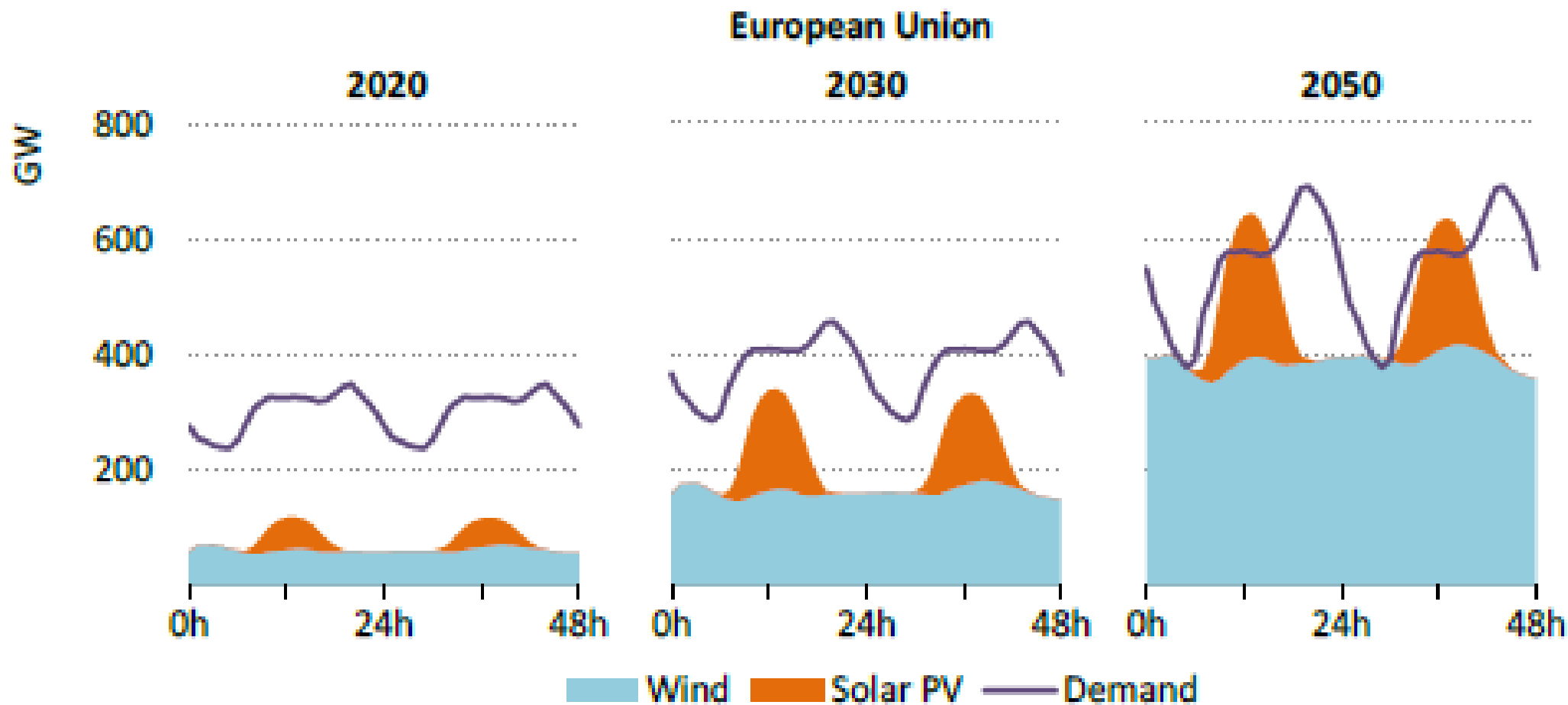
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In the APS, falling domestic demand frees up additional exports from North America to developing markets in Asia. The European Union sees a sharp drop in pipeline imports



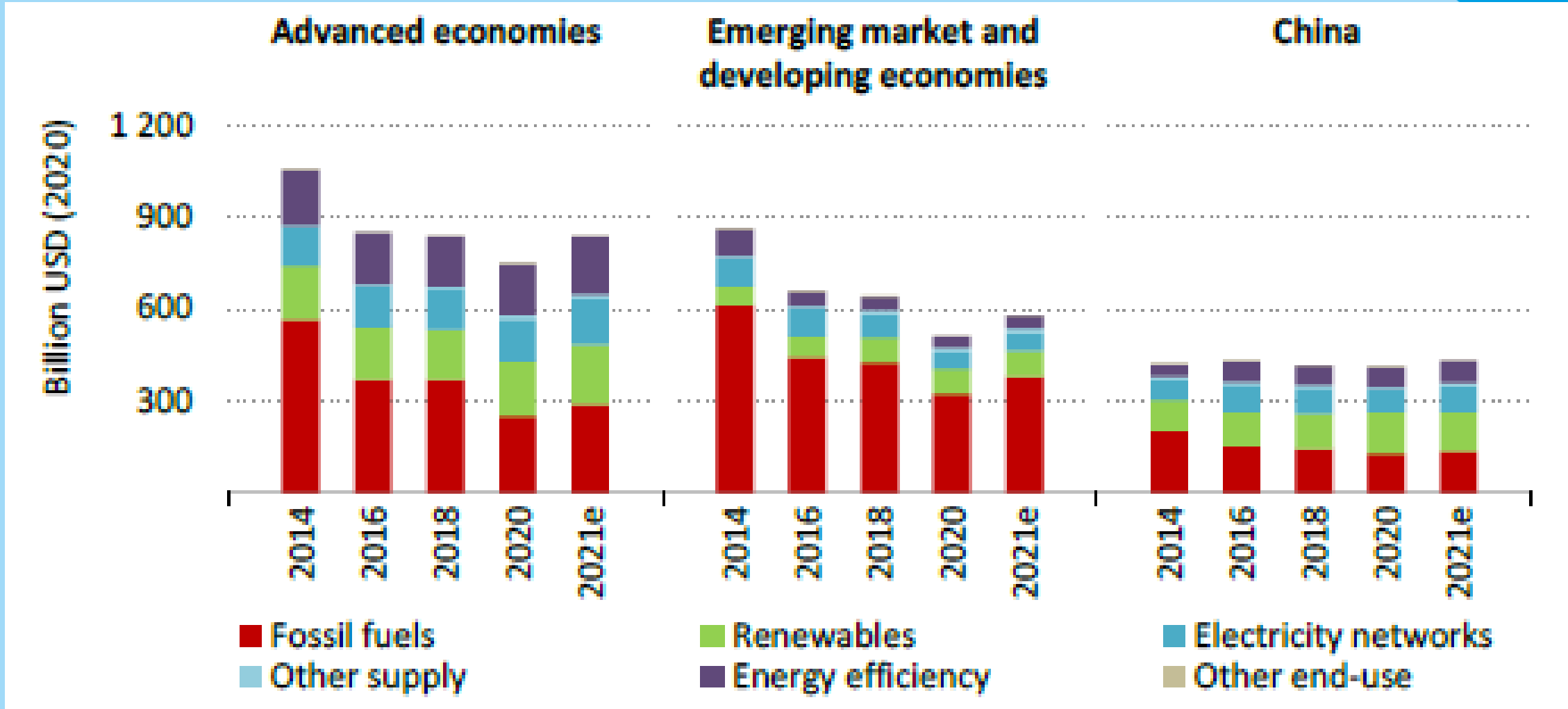
Szél és napenergia termelés és áram kereslet alakulása

Public



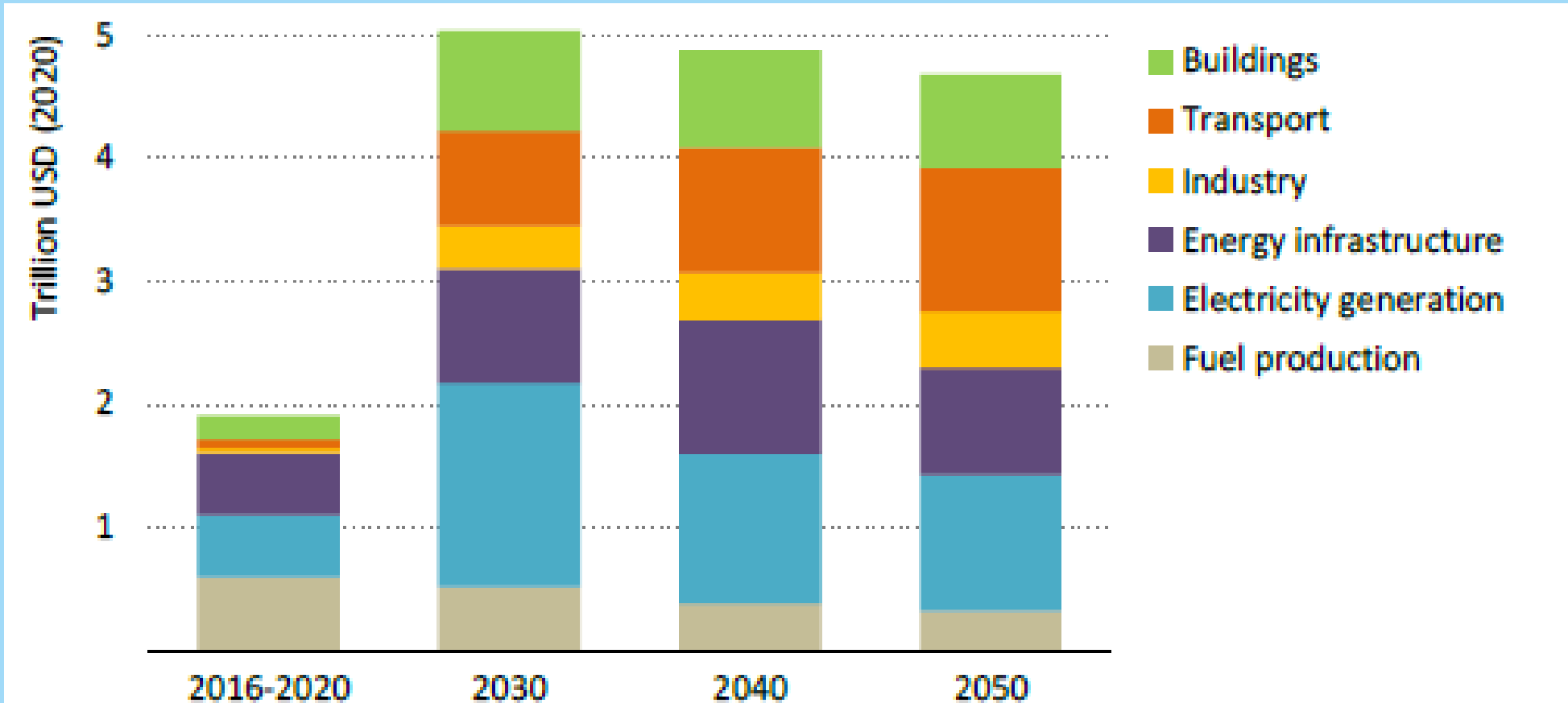


Energia beruházások





Energia beruházások

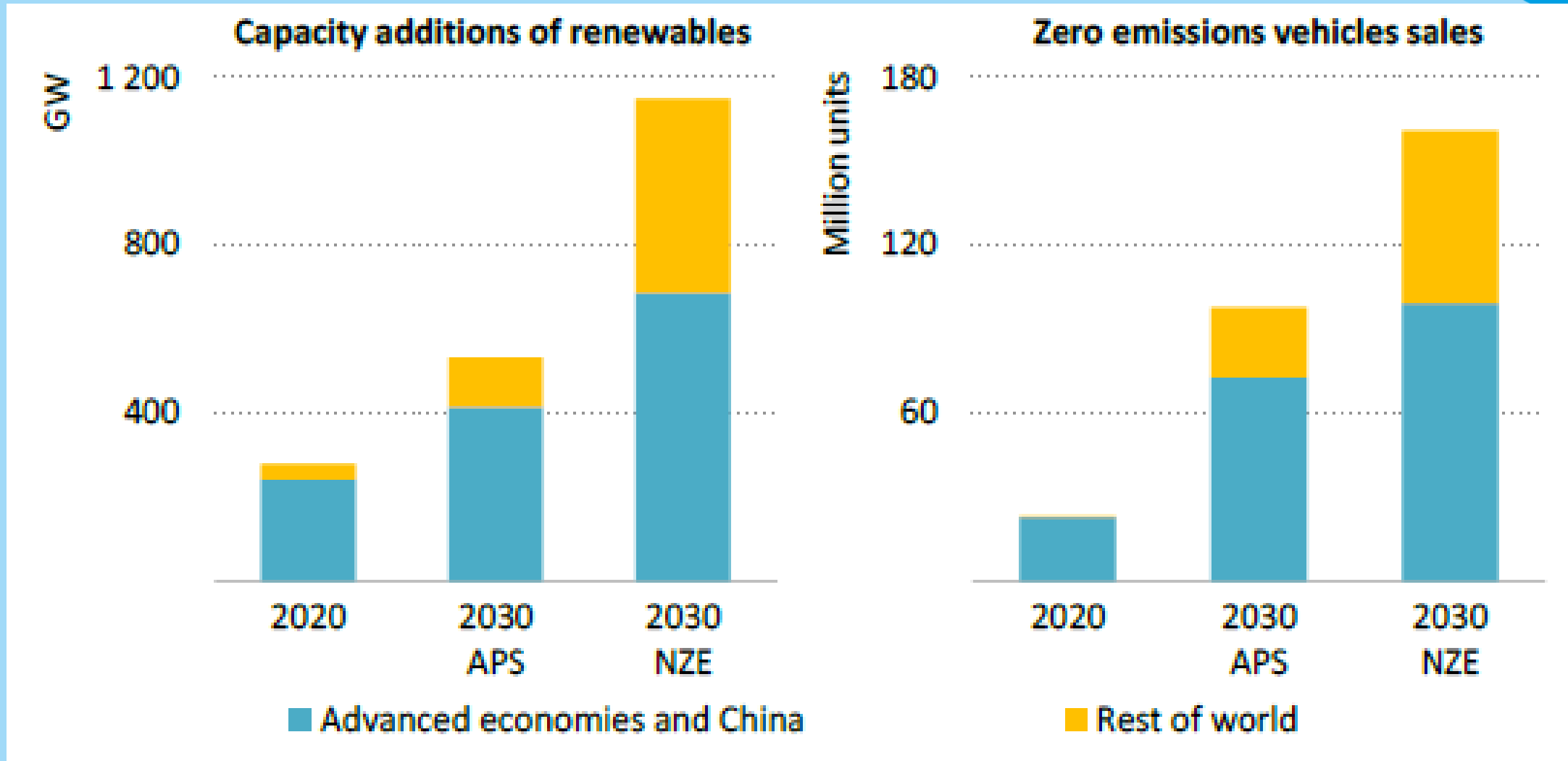


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Meeting the accelerated decarbonisation goals of the NZE requires a surge in global energy investment to USD 5 trillion by 2030, with 85% of spending directed to clean energy

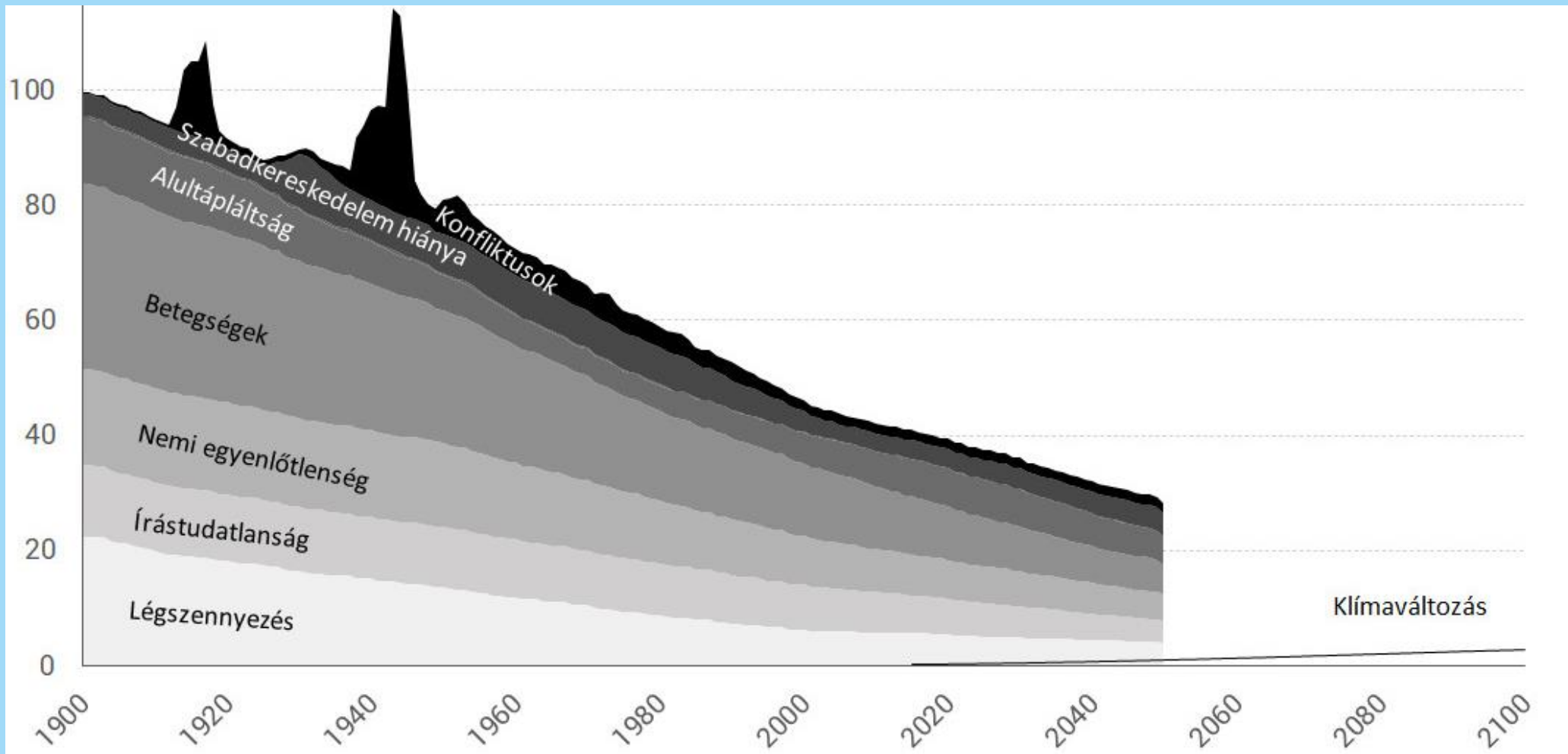


Tiszta energia



Különböző problémák megoldásának kedvező hatása (GDP%-ban)

Public



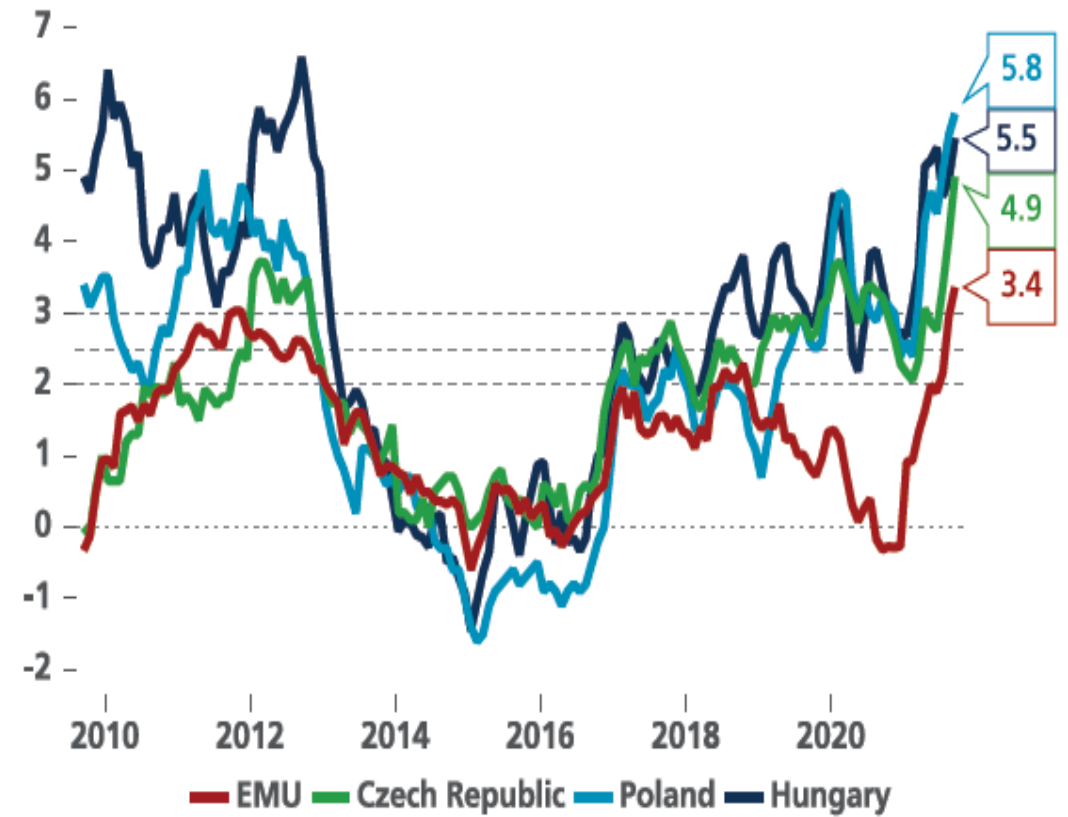
infláció várható alakulása



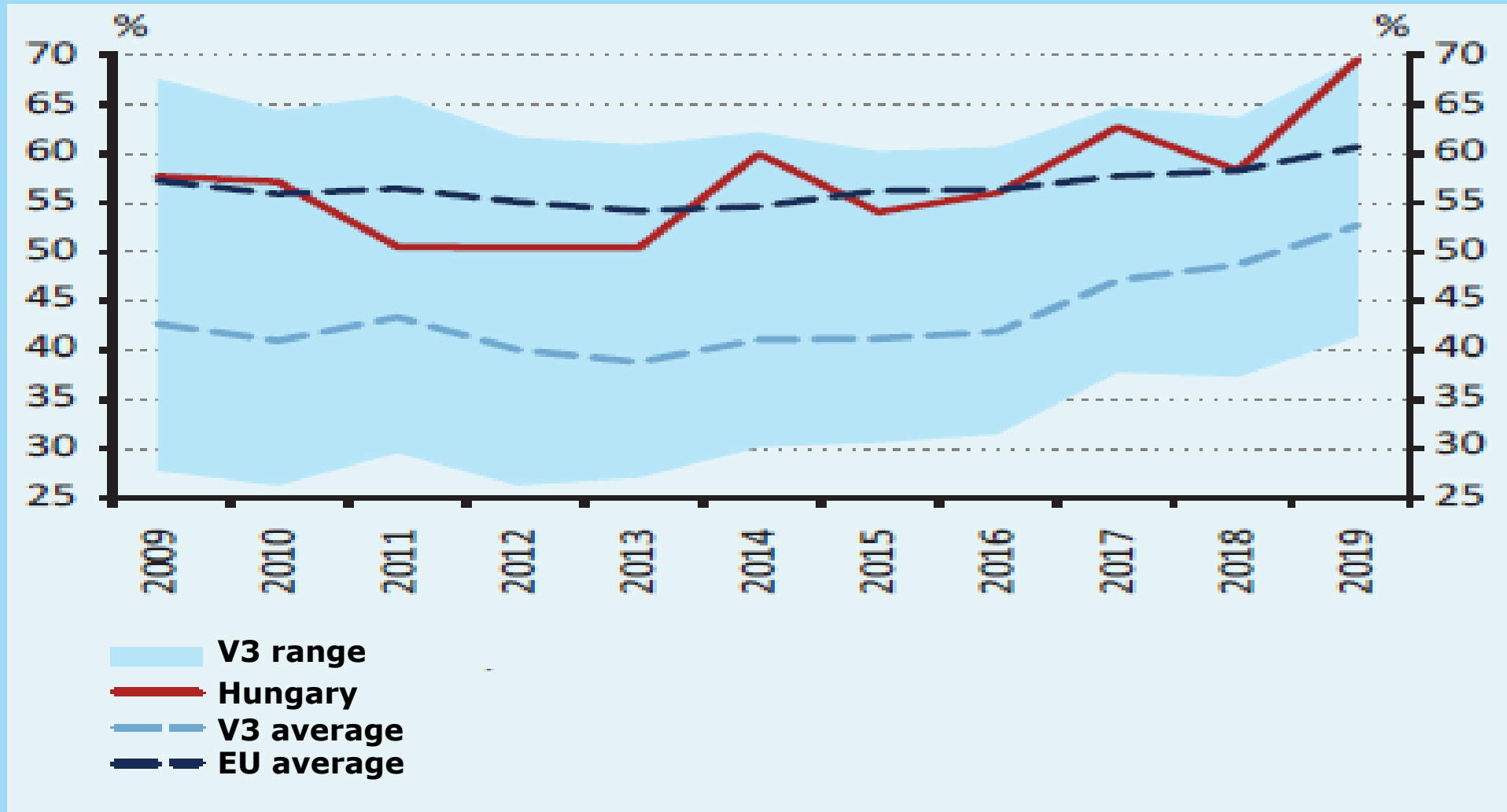
yearly change consumer price index, in %



CPI, yoy in %



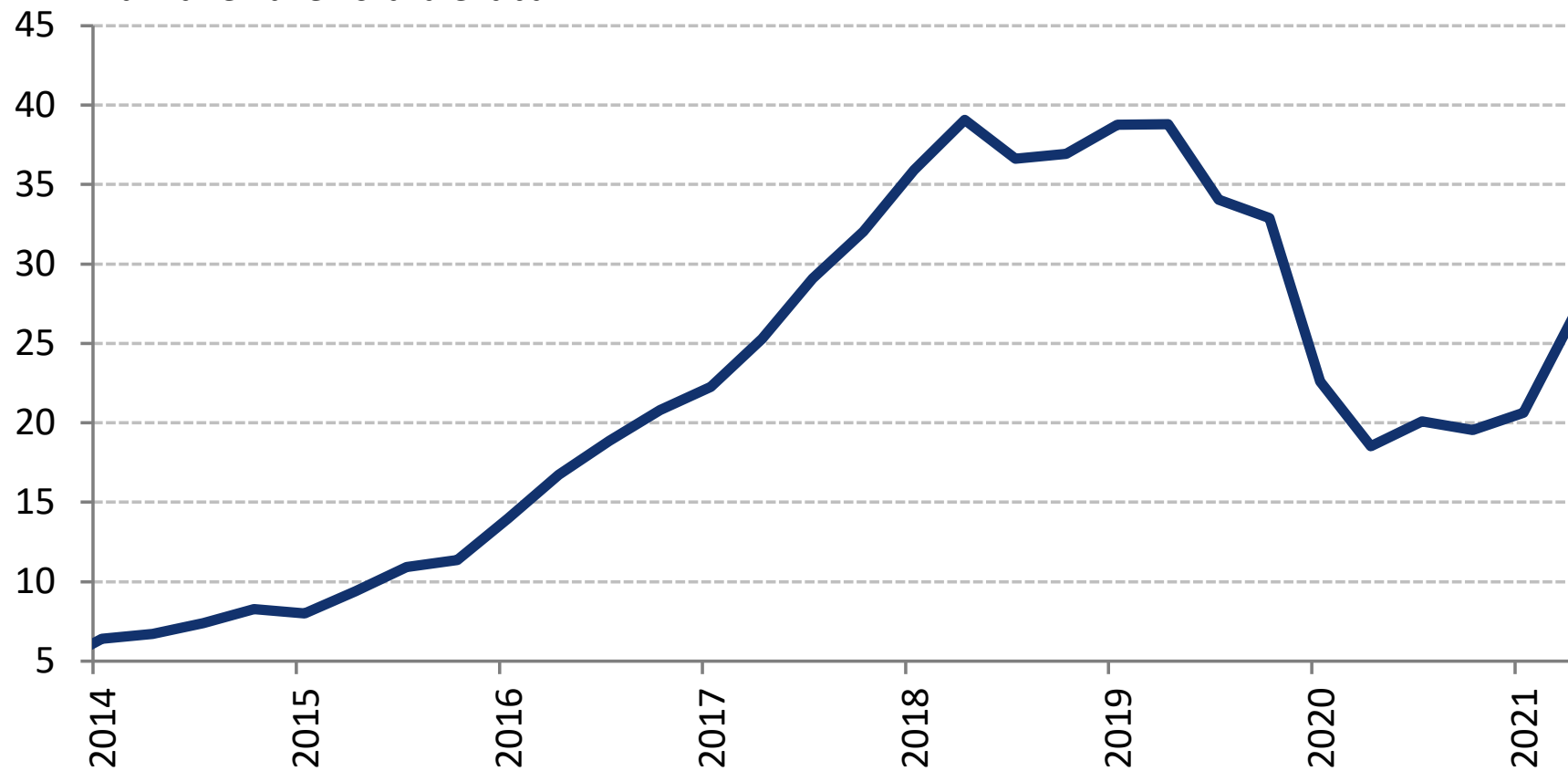
nettó energia import a teljes energiafogyasztás arányában



Munkaerőpiac feszesessége

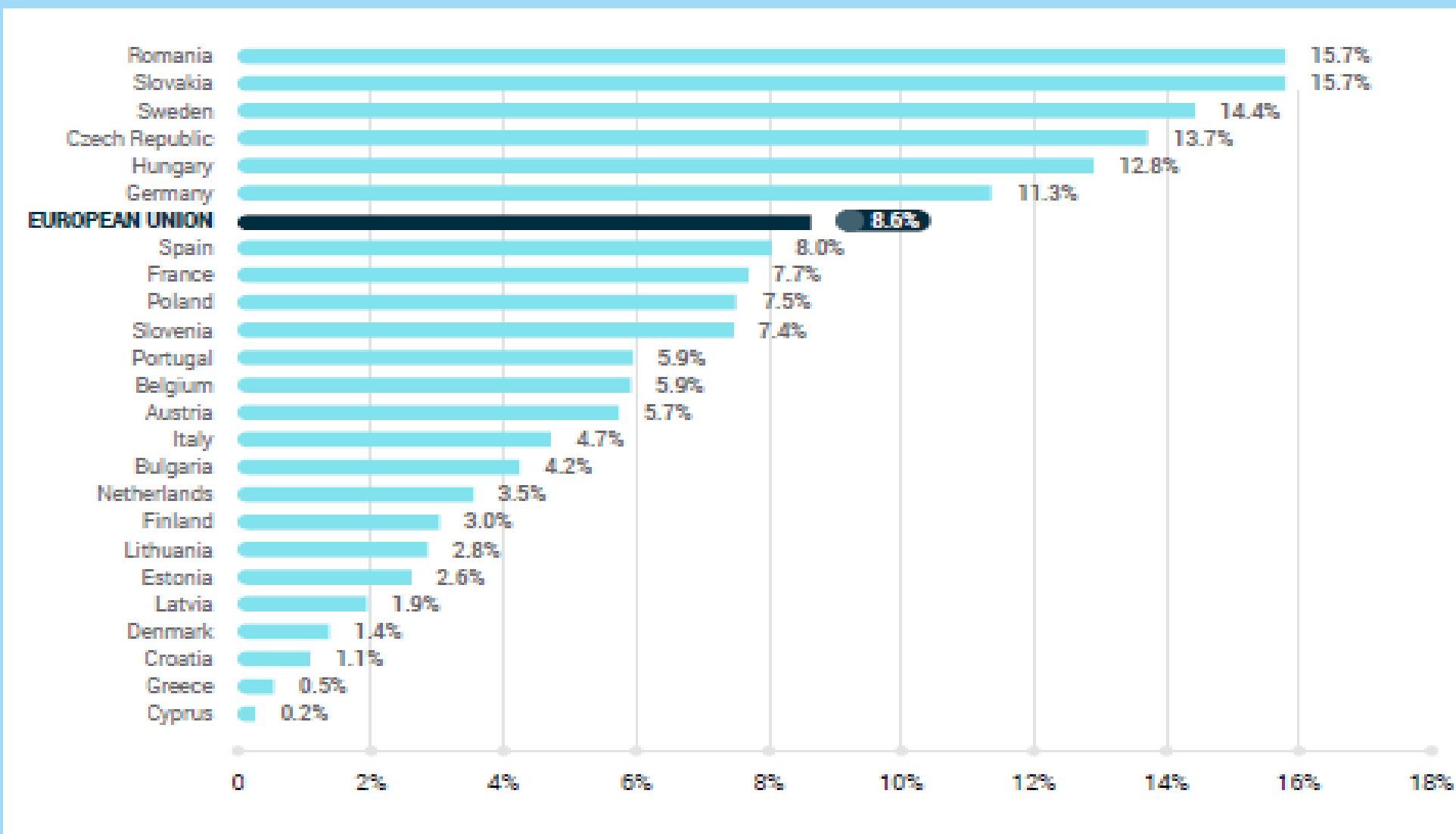


A munkanélküliek százalékában



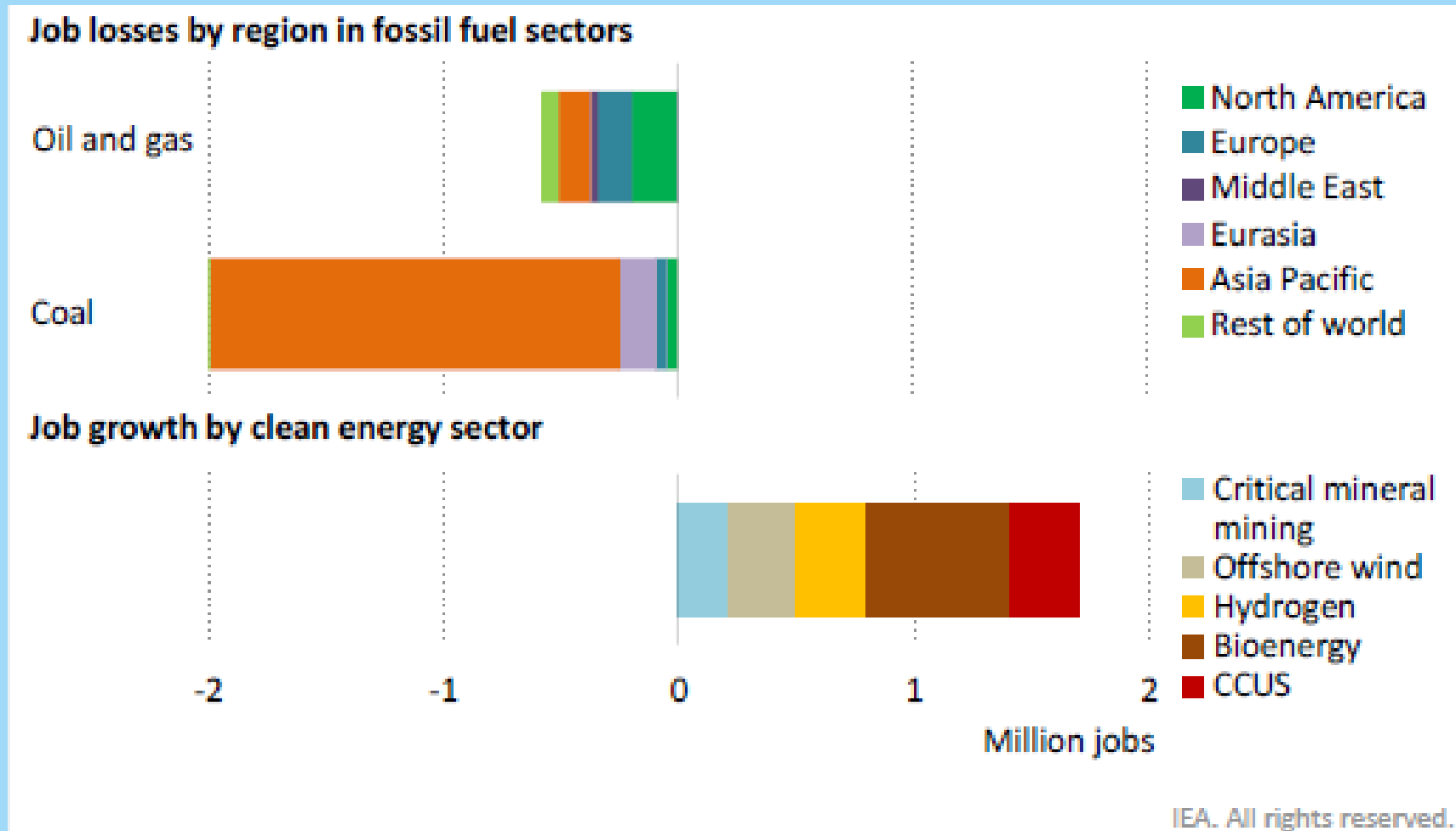


Munkaerőpiac feszessége





Foglalkoztatás változása

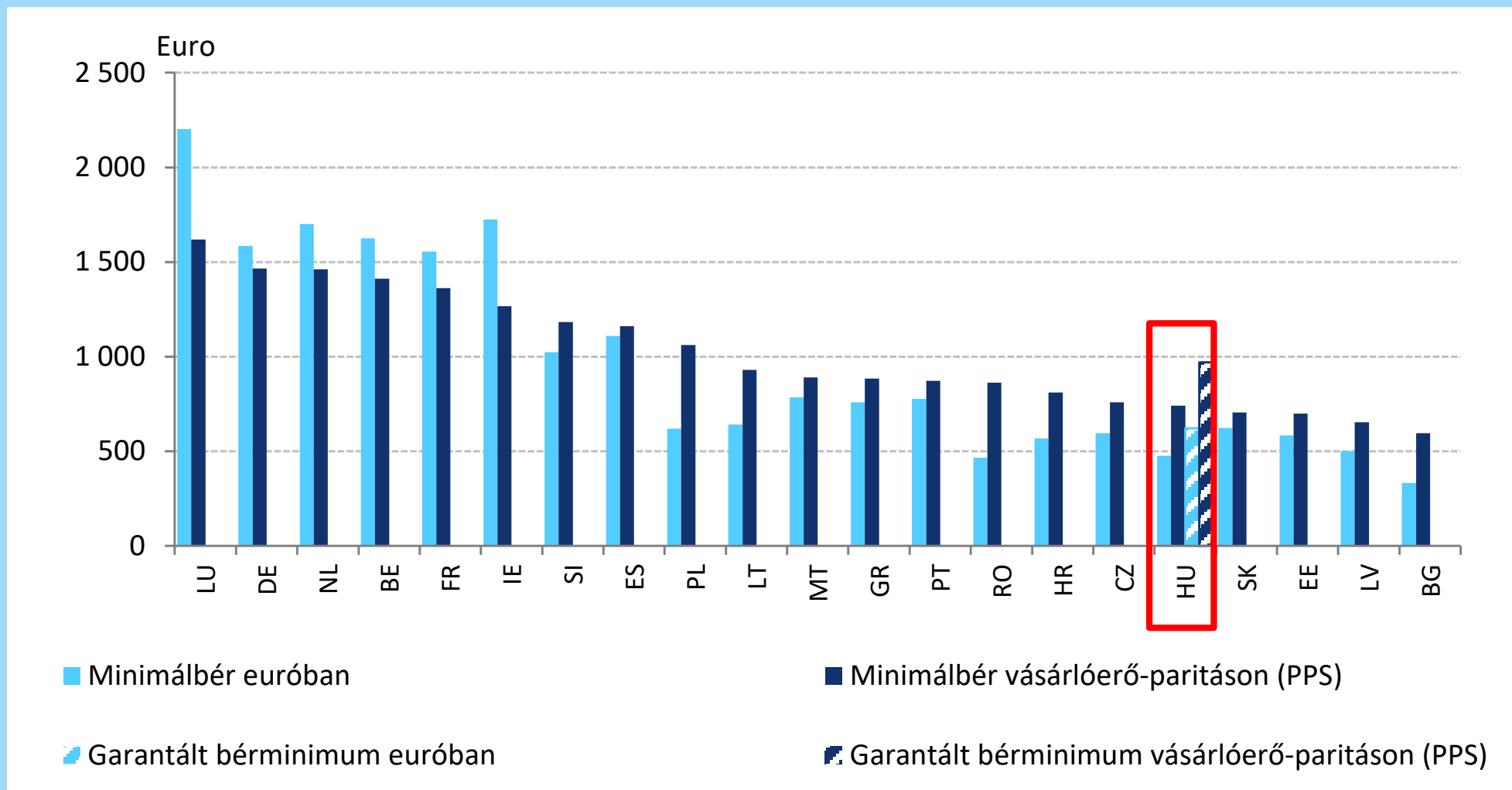


Skilled fossil fuel workers have opportunities to transition to clean energy jobs, though the options are not a direct match for most coal sector jobs lost in Asia



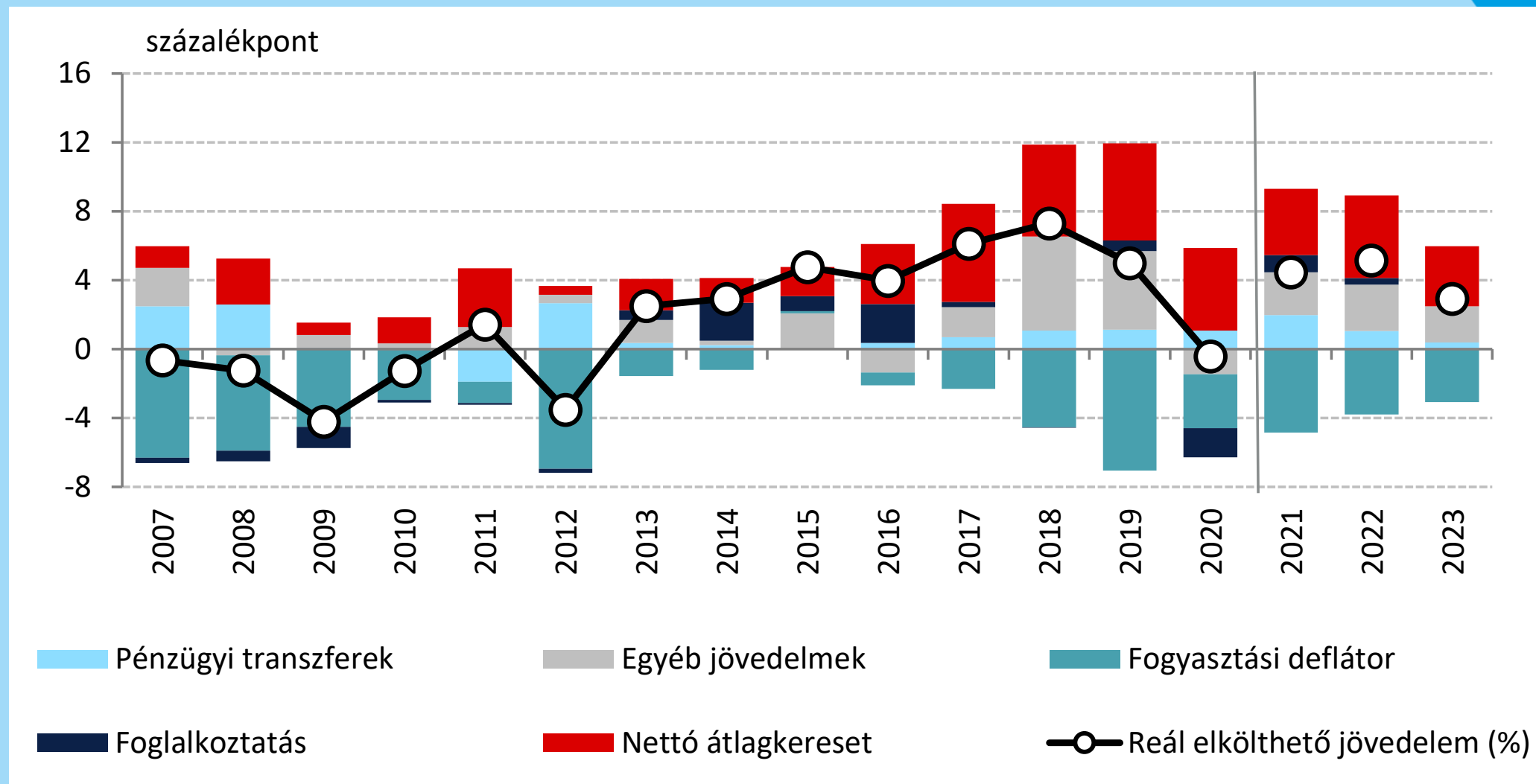


Minimálbérek nagysága 2021-ben



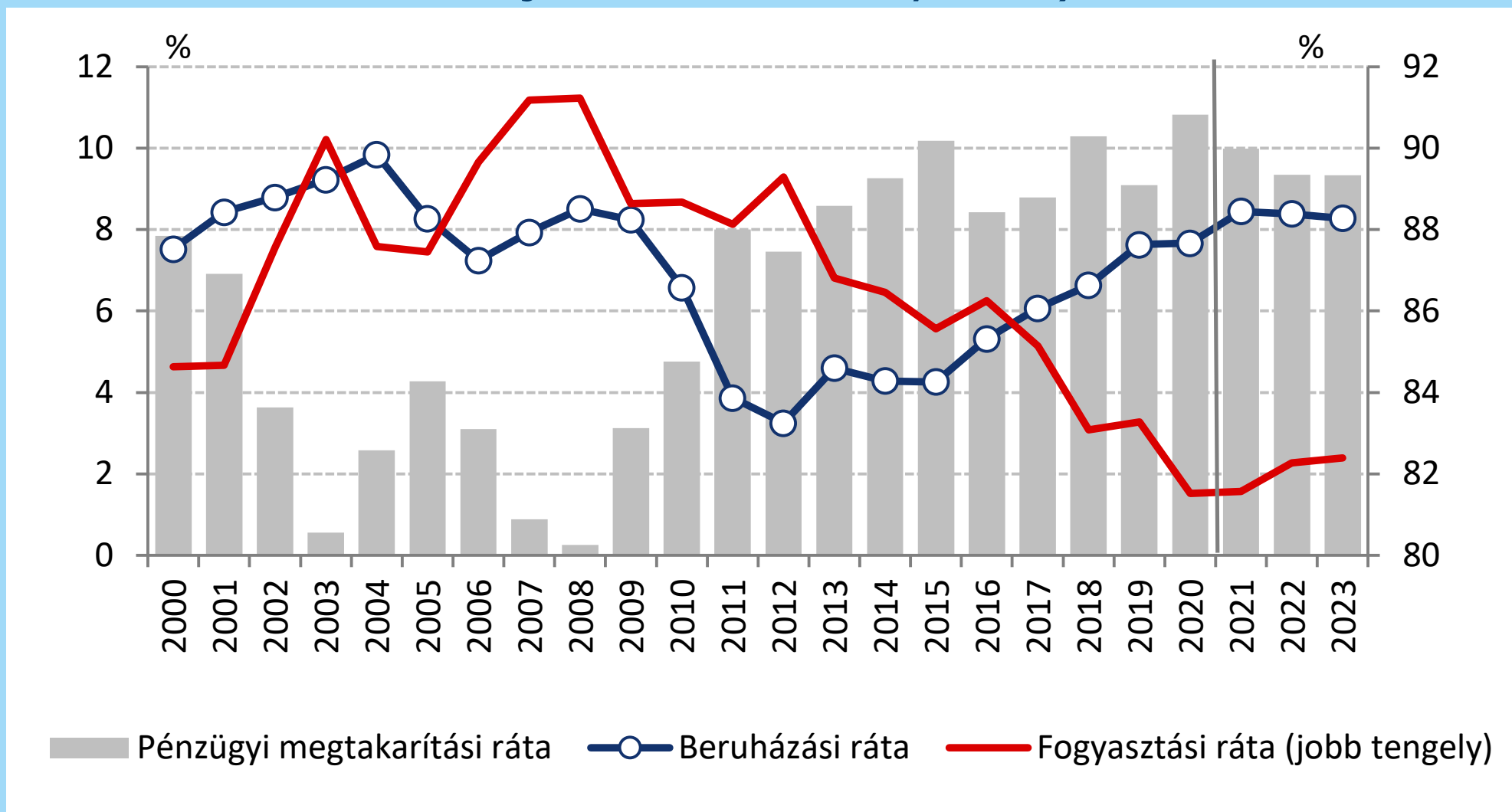


Lakossági jövedelem alakulása

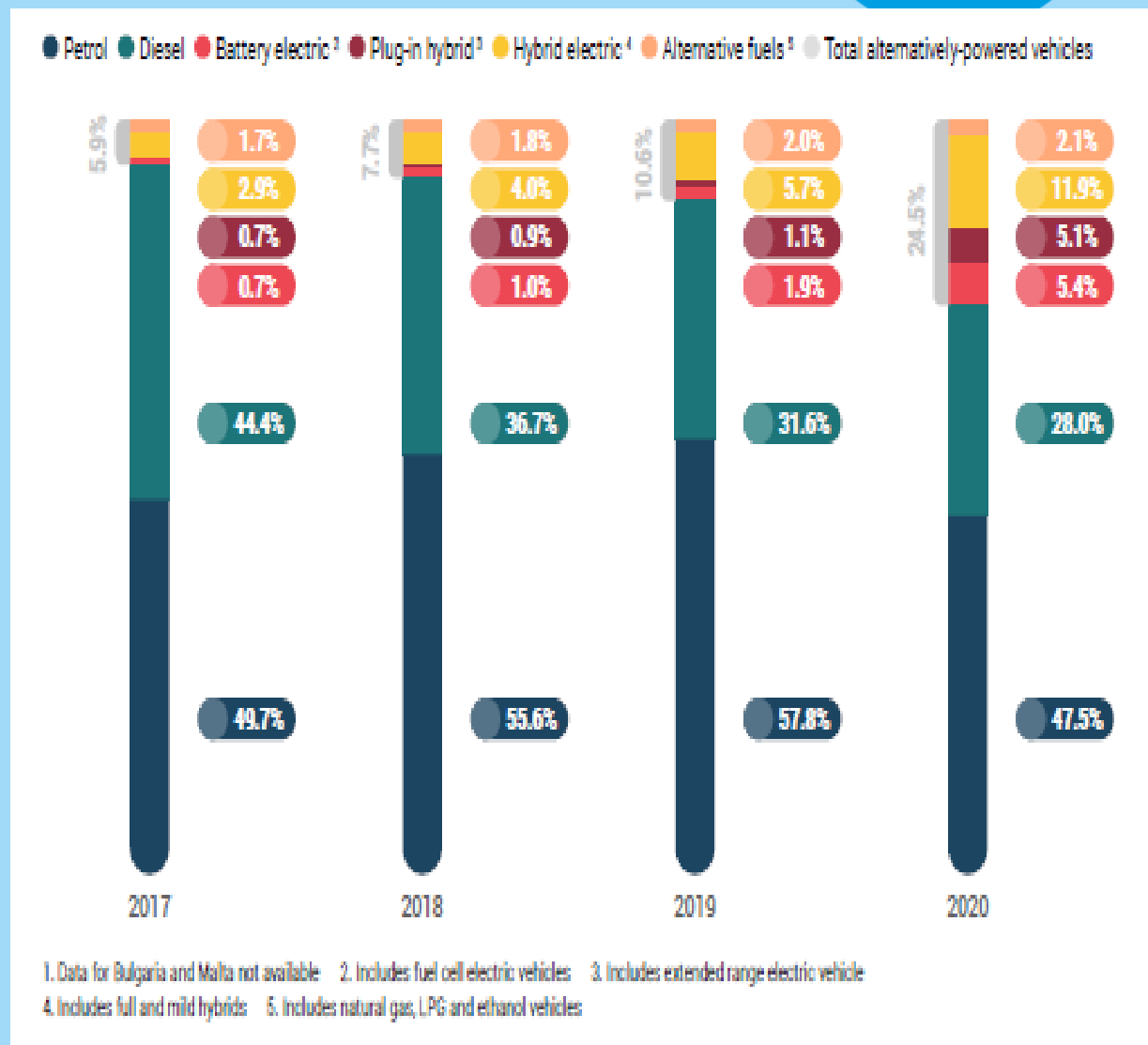
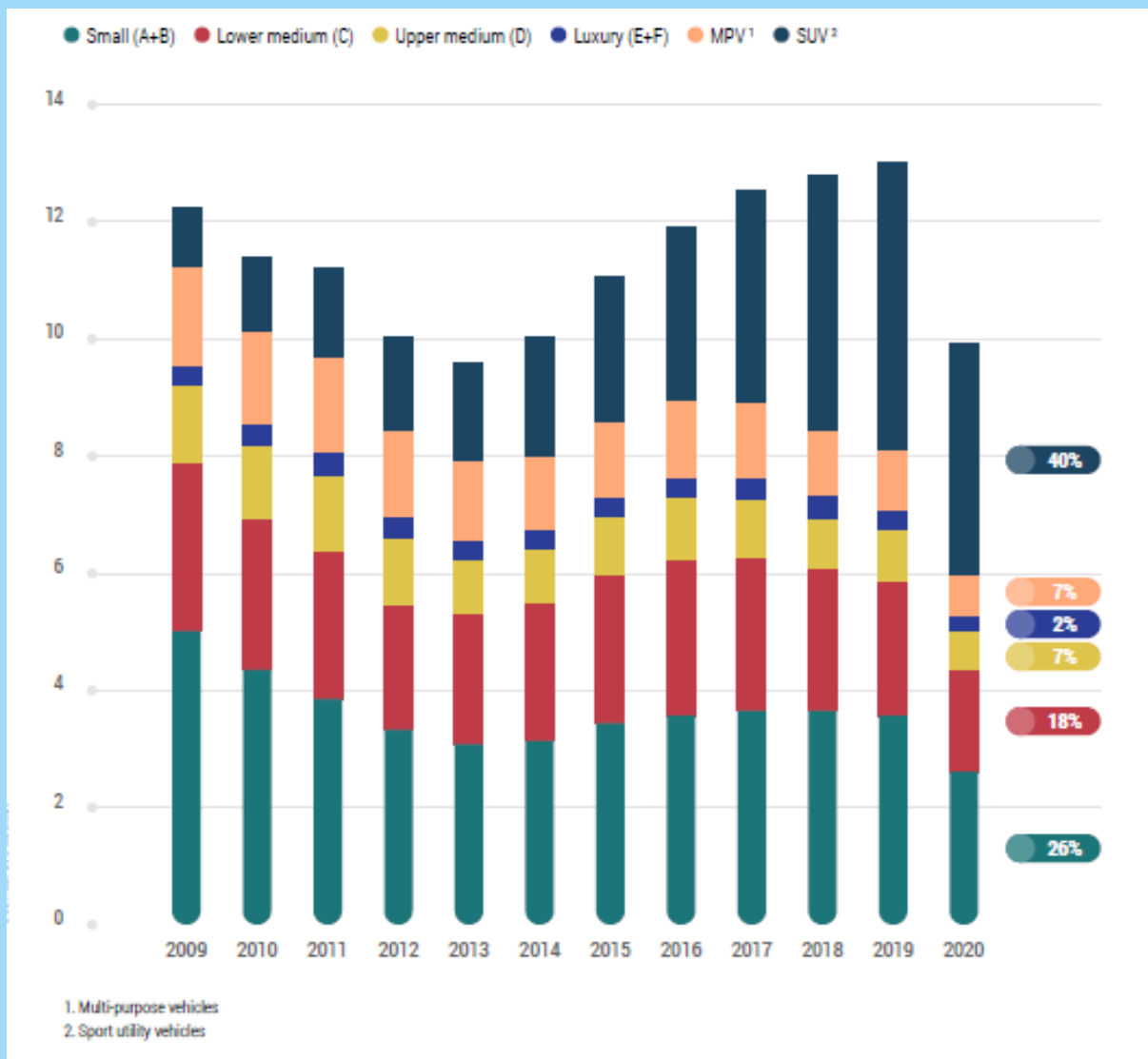


Lakossági fogyasztási, beruházási és megtakarítási ráta

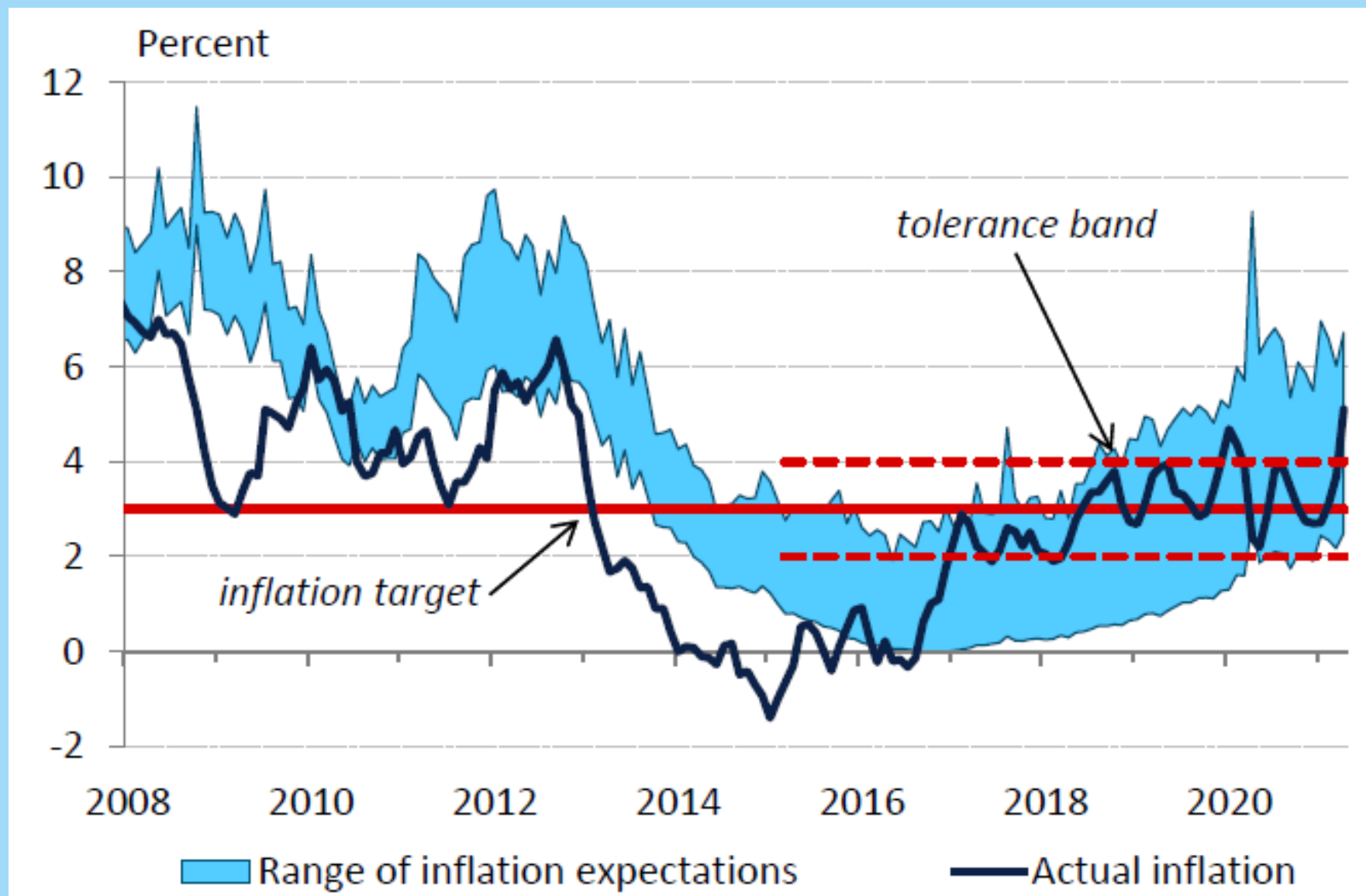
(rendelkezésre álló reáljövedelem arányában)



Új autóeladások az EU-ban (millió darab és megoszlás)



infláció várakozások



EURHUF



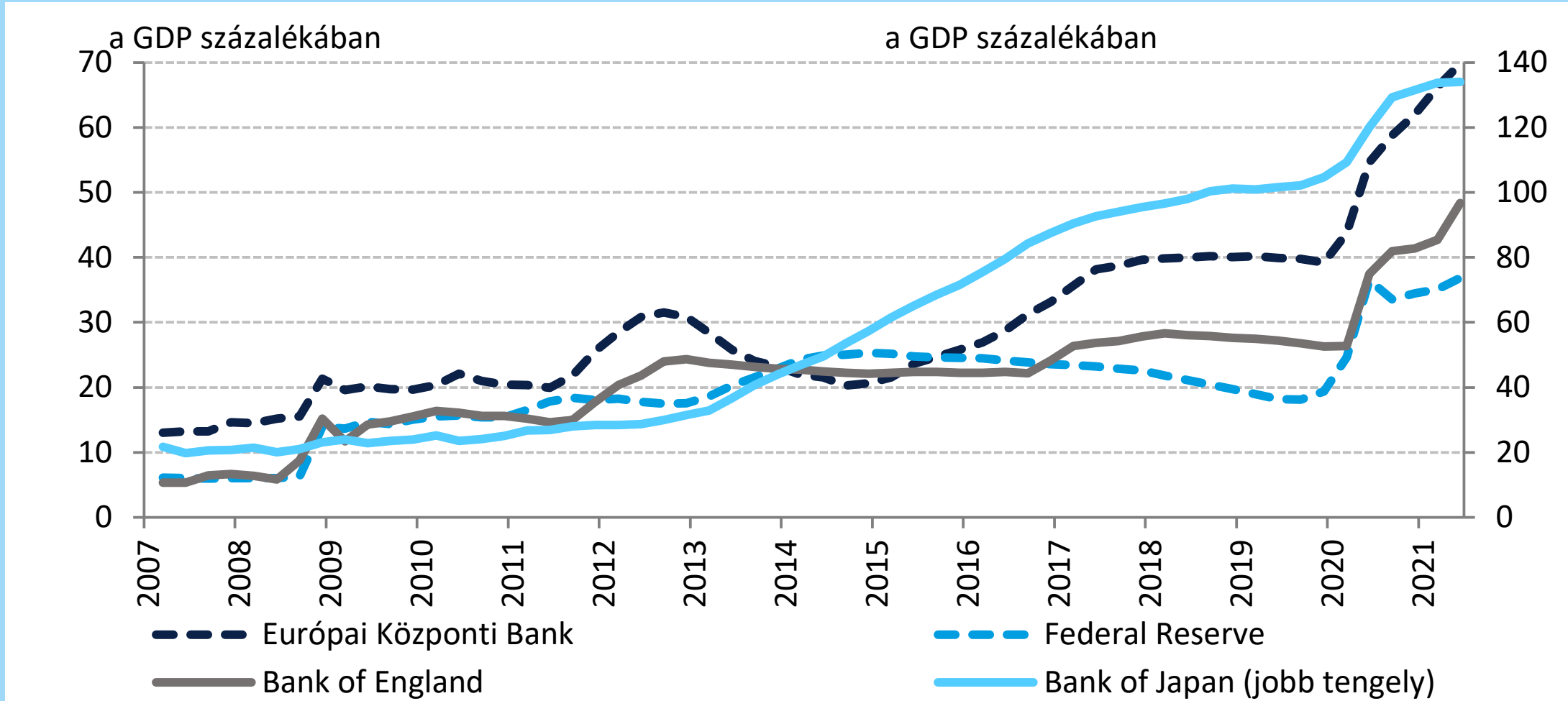
EURHUF Curncy (EUR-HUF X-RATE) Daily 13OCT2020-13OCT2021

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Jegybankok mérlege (GDP %-ban)





MISTAKES WILL HAPPEN !

